

C2 ENDOWMENT BENEFICIARY NOMINATIONS FOR PROCEEDS

Subject to Coronation Life's approval, you may nominate beneficiaries who may receive a benefit following the death of the life assured. You may alter your nomination at any time by submitting a Beneficiary Nomination Form to Coronation Life. Beneficiary alterations received after the death of the last life assured will be treated as invalid.

	Beneficiary 1	Beneficiary 2
Surname		
First name(s)		
Relationship		
ID/Passport number		
Percentage		
Postal address		
Contact number		

	Beneficiary 3	Beneficiary 4
Surname		
First name(s)		
Relationship		
ID/Passport number		
Percentage		
Postal address		
Contact number		

If there are additional beneficiaries, please attach this information on a separate page.

C3 ENDOWMENT BENEFICIARY NOMINATIONS FOR OWNERSHIP

Subject to Coronation Life's approval, you may nominate beneficiaries who may receive ownership of the policy following the death of the policy holder. You may alter your nomination at any time by submitting a Beneficiary Nomination Form to Coronation Life. Beneficiary alterations received after your death will be treated as invalid.

	Beneficiary 1	Beneficiary 2
Surname		
First name(s)		
Relationship		
ID/Passport number		
Percentage		
Postal address		
Contact number		

Beneficiary 3

Beneficiary 4

Surname		
First name(s)		
Relationship		
ID/Passport number		
Percentage		
Postal address		
Contact number		

If there are additional beneficiaries, please attach this information on a separate page.

D INVESTOR SIGNATURE

Please note:

1. The beneficiary can acquire no right in or to the investment until written notice of the death of the investor (or lives assured) has been received by Coronation.
2. A beneficiary nomination will be given effect if the beneficiary survives the registered investor by more than seven (7) days.
3. According to section 37C of the Pension Funds Act, the Trustees of the Retirement Funds have a discretion regarding the distribution of death benefits on the Retirement Funds. Beneficiaries will therefore be considered but the Trustees are obligated to also consider any dependents you may have, as defined in the Act.

Signed at _____ on this _____ day of _____ year _____

Signature of investor or authorised representative*: _____

* Please forward proof of authorisation.

Signature of legal guardian (if signatory is a minor): _____

Financial advisor name: _____ Brokerage: _____ Code: _____