



FUND	FROM			TO
	Rands	Units	Percentage	Percentage
Switch 3			%	%
Switch 4			%	%
Exit fees may apply to switches from the Coronation Global Emerging Markets Flexible Fund and the Coronation Preference Share Fund				

**C CHANGE DEBIT ORDER INSTRUCTIONS (IF APPLICABLE)**

- Cancel debit order instructions
- Do not change debit order instructions
- Debit order to follow switch instruction

**D CHANGE PHASING IN INSTRUCTIONS (IF APPLICABLE)**

- Cancel phase in instructions
- Do not change phase in instructions
- Phase in to follow switch instruction

**E FINANCIAL ADVICE FEES**

*(Please select one option)*

Initial advice fee: \_\_\_\_\_ %

Annual advice fee: \_\_\_\_\_ % per annum of the investment portfolio, charged and paid monthly in arrears.

**Please note: Percentages stated above will override previously stated percentages.**

Signature of investor/member or authorised representative: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**F FINANCIAL ADVISOR DETAIL AND DECLARATION**

Contact name: \_\_\_\_\_ Company: \_\_\_\_\_

Agent account number: \_\_\_\_\_ Registration number: \_\_\_\_\_

Authorised agent signature: \_\_\_\_\_

I/We confirm that the applicant's identity and residential address (where applicable) have been appropriately established and verified in terms of Section 21 of the Financial Intelligence Centre Act, No. 38 of 2001, read with the regulations thereto.

Signed at: \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_, year \_\_\_\_\_

Signature of financial advisor: \_\_\_\_\_

**G SIGNATURE**

Signature of investor/member or authorised representative\*: \_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

\* Please forward proof of authorisation.