



Investment Excellence

Excellence of investment performance, innovative products and client service

We have always maintained that the most meaningful gauge of fund manager skill is to look at the consistency of performance across all funds and time periods. In this regard, we continue to strive towards providing exceptional investment performance across the product range.

	Years in existence	Fund return since inception	Benchmark return since inception	Annualised out-performance since inception	ASISA category ranking
Domestic Equity Funds					
Coronation Top 20 Fund	9.4 years	23.7%	15.8%	7.9%	1 st out of 5
Coronation Equity Fund	13.10 years	17.7%	12.8%	4.9%	1 st out of 14
Flexible Funds (market-related benchmarks)					
Coronation Balanced Plus Fund	13.10 years	16.6%	14.0%	2.6%	1 st out of 6
Coronation Market Plus Fund	8.7 years	19.7%	17.2%	2.5%	1 st out of 11
Coronation Balanced Defensive Fund	3.0 years	9.1%	11.0%	-1.9%	3 rd out of 34
Flexible Funds (inflation-linked benchmarks)					
Coronation Capital Plus Fund	8.7 years	15.3%	10.5%	4.8%	1 st out of 5
Coronation Absolute Fund	7.2 years	18.5%	12.0%	6.5%	3 rd out of 15
Coronation SA Capital Plus Fund	5.10 years	16.8%	9.8%	7.0%	1 st out of 15
Equity Sector Funds					
Coronation Industrial Fund	11.7 years	18.2%	13.1%	5.1%	1 st out of 4
Coronation Financial Fund	11.7 years	12.0%	8.5%	3.5%	1 st out of 3
Coronation Resources Fund	10.4 years	24.4%	23.0%	1.4%	2 nd out of 7
Coronation Smaller Companies Fund	12.10 years	13.3%	16.6%	-3.3%	1 st out of 2
Fixed Interest Funds					
Coronation Strategic Income Fund	8.7 years	11.7%	10.4%	1.3%	2 nd out of 9
Coronation Income Fund	9.10 years	10.7%	10.3%	0.4%	3 rd out of 7
Coronation Property Equity Fund	9.3 years	21.0%	21.5%	-0.5%	1 st out of 4
Coronation Bond Fund	12.6 years	12.8%	13.0%	-0.2%	2 nd out of 5
Coronation Money Market Fund	10.4 years	9.7%	9.7%	0%	2 nd out of 10
Coronation Cash Plus Fund	4.7 years	8.7%	9.0%	-0.3%	5 th out of 10
Onshore International Funds					
Coronation World Equity [ZAR] Fund of Funds	12.6 years	10.3%	6.9%	3.4%	1 st out of 9
Coronation Optimum Growth Fund	10.11 years	13.9%	11.8%	2.1%	1 st out of 3

Source: Morningstar, 28 February 2010

For more unit trust performance details, fund commentary or fund structure, please consult the relevant fund fact sheet, account manager or client services on 0800 22 11 77.

Collective investment funds should be considered a medium to long-term investment. The value of units may go down as well as up. Past performance is not necessarily an indication of future performance. Collective investment funds are traded at ruling prices and can engage in scrip lending and borrowing. Fluctuations or movements in exchange rates may cause the value of underlying investments to go up or down. Instructions must reach the Management Company before 2pm (12pm for the Money Market Fund) to ensure same day value. Fund valuations take place at approximately 3pm each business day and forward pricing is used. The manager is a member of ASISA. Commission and incentives may be paid, and if so, are included in the overall costs. All performance information is net of fees and based on data provided by Morningstar.

CORONATION
FUND MANAGERS