# LIVING ANNUITY PAYMENT REVISION FORM

CORONATION
FUND MANAGERS
Coronation Management Company Limited
Registration Number 1995/010002/06

- All sections must be completed in full using BLOCK LETTERS.
- Please indicate all options selected by means of a cross [X].
- The applicant must initial all amendments made to this application form.
- Please ensure that all information provided is accurate.
- Forward your instruction to +27 (21) 680 2250 or eflowinstructions@coronation.co.za
- No instruction will be processed unless all requirements have been met.
- All instructions to be received by 14th of anniversary month.

## A. Personal Details

Title: ______________ Surname: ________________________________________

First name(s): ________________________________________

Unitholder number: 104104 ____________________ Policy number: Pol ____________________

Contact telephone number: (______) ____________________ Fax number: (______) ____________________

Cellphone number: | | | | | | | | | | |

E-mail address: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

## B. Revised Pension Payment Details

**Pension payments may only be adjusted on the anniversary date of the purchase of the original living annuity.**

Payment frequency: monthly in arrears [ ] quarterly in advance [ ] half yearly in advance [ ] yearly in advance [ ]

Selected percentage: 2.5 % [ ] 5% [ ] 10% [ ] 17.5% [ ] other __________ the minimum pension payment is 2.5% per year; the maximum is 17.5%

OR selected rand value: | R | | | | | | | | | | Cents | | |

Escalation rate per year in terms of rand value (optional): __________ % per annum.

## C. Declaration

I understand and accept that such changes may only take place on contract anniversary.

I hereby instruct **Coronation Life Assurance Company Limited** and/or the administrator to amend my living annuity payments, as indicated herein, with effect from the next anniversary date of my living annuity.

Investor signature: ________________________________________ Date: | D | D | M | M | Y | Y | Y | Y |

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