CORONATION

GLOBAL CAPITAL PLUS STRATEGY

INSTITUTIONAL STRATEGY FACT SHEET AS AT 31 OCTOBER 2026

CORONATION
TRUST IS EARNED™

LONG TERM OBJECTIVE

The Coronation Global Capital Plus Strategy provides investors with access to the best investment ideas from around the world, with the aim of maximising long-term capital growth while minimising capital risk. It blends individual asset selection to reflect Coronation's view across asset classes, regions and currencies. Risk diversification is through direct and indirect exposure to equity securities, deposits, listed private equity funds, fixed income and debt-related instruments and commodities. The Strategy is broadly diversified across countries, including the developed economies of the US, Europe and Japan as well as emerging markets. The Strategy's objective is to outperform the benchmark over a 3 – 5 year period.

INVESTMENT APPROACH

Coronation is a long-term, valuation-driven investment house. Our aim is to identify mispriced assets trading at discounts to their long-term business value (fair value) through extensive proprietary research. In calculating fair values, through our fundamental research, we focus on through-the-cycle normalised earnings and/or free cash flows using a long-term time horizon. The Portfolio is constructed on a cleanslate basis based on the relative risk-adjusted upside to fair value of each underlying security. The Portfolio is constructed with no reference to a benchmark. We do not equate risk with tracking error, or divergence from a benchmark, but rather with a permanent loss of capital.

STRATEGY RETURNS GROSS OF FEES

Period	Strategy	Benchmark	Active Return
Since Inception (cumulative)	220.6%	29.5%	191.1%
Since Inception p.a.	6.7%	1.4%	5.3%
Latest 15 years p.a.	5.7%	1.2%	4.5%
Latest 10 years p.a.	5.9%	2.7%	3.2%
Latest 5 years p.a.	6.0%	3.9%	2.1%
Latest 3 years p.a.	10.0%	4.6%	5.4%
Latest 1 year	1.8%	3.8%	(2.0)%
Year to date	1.4%	3.1%	(1.7)%
Month	0.9%	0.3%	0.6%

ASSET ALLOCATION

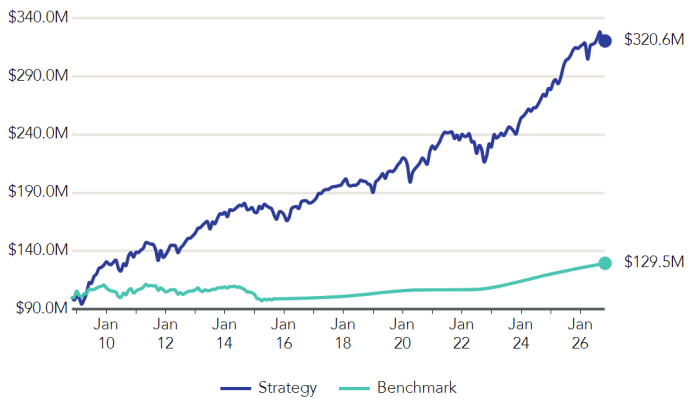
Asset Type	% Strategy
Bonds	45.8%
Equities	38.2%
Cash	14.5%
Property	1.5%

GENERAL INFORMATION

Inception Date	01 November 2008
Strategy Size *	$773.3 million
Strategy Status	Open
Mandate Benchmark	Secured Overnight Financing Rate (SOFRINDX Index)
Performance Target	Secured Overnight Financing Rate (SOFRINDX Index) + 1.5%
Redemption Terms	An anti-dilution levy will be charged
Base Currency	USD

*Strategy assets under management as at the most recent quarter end.

GROWTH OF US$100M INVESTMENT



Benchmark: Secured Overnight Financing Rate (SOFRINDX Index)

The benchmark has changed over time; performance is shown against the benchmark in effect during each measurement period. Full details of historic benchmarks are available upon request.

TOP 10 HOLDINGS

Holding	% Strategy
US TBILL 0.000% 070127 (USA)	6.0%
US TIPS 2.125% 150135 (USA)	5.3%
US TBILL 0.000% 151226 (USA)	4.1%
US TBILL 4.200% 310127 (USA)	3.1%
US TIPS 0.125% 150427 (USA)	2.0%
US TBILL 4.000% 290228 (USA)	1.9%
US TIPS 0.125% 150132 (USA)	1.7%
US TIPS 3.875% 150429 (USA)	1.7%
NGB 2.000% 260428 (NOR)	1.2%
VISA INC-CLASS A SHARES (USA)	1.2%

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GEOGRAPHIC EXPOSURE

Region	% Strategy
North America	54.7%
Europe	31.9%
CEEMEA	5.3%
Asia	4.8%
LATAM	2.0%
Japan	1.2%
Other	0.1%

CURRENCY EXPOSURE

Currency	% Strategy
USD	74.2%
GBP	15.0%
EUR	4.3%
NOK	1.2%
KRW	1.1%
HKD	1.0%
Other	3.2%

PORTFOLIO MANAGER



Neil Padoa - BEconSc, FFA, CFA

Neil is Coronation's Head of Global Developed Markets and a portfolio manager. He manages the Global Capital Plus, Global Equity and Global Managed strategies. Neil joined Coronation in 2012 and has 18 years' investment experience.

REGULATORY DISCLOSURE AND DISCLAIMER

The Prospectus of Coronation Global Opportunities Fund and Fund KIID can be sourced on the following link: https://www.coronation.com/en/institutional/strategy-information/literature/ucits-fund-library/umbrella-fund and a Summary of Investor Rights can be sourced on the following link: https://www.coronation.com/en/institutional/about-us/ucits-v-disclosure/.

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The volatility of the Benchmark represented in the growth chart above may be materially different from that of the Strategy. In addition, the holdings in the accounts comprising the Strategy may differ significantly from the securities that comprise the Benchmark. The Benchmark has not been selected to represent an appropriate benchmark to compare the Strategy's performance, but rather is disclosed to allow for comparison of the Strategy's performance to that of a well-known and widely recognized Benchmark.

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