

# CORONATION GLOBAL CAPITAL PLUS FUND [USD HEDGED CLASS]



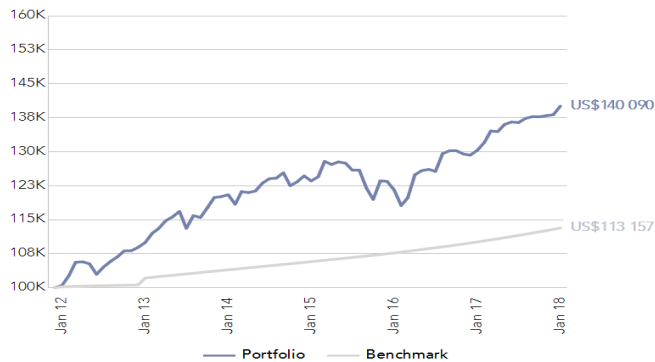
CLASS F as at 31 December 2017

|                       |                                           |
|-----------------------|-------------------------------------------|
| Launch date           | 01 December 2011                          |
| Fund size             | US\$ 1.30 billion                         |
| NAV                   | 14.01                                     |
| Benchmark/Performance | 3-month USD LIBOR + 1.5%                  |
| Fee Hurdle            |                                           |
| Portfolio manager/s   | Tony Gibson, Louis Stassen and Neil Padoa |

|                                            |        |         |
|--------------------------------------------|--------|---------|
| Total Expense Ratio                        | 1 Year | 3 Year  |
| Fee for performance in line with benchmark | 1.59%  | 1.44%   |
| Adjusted for out/(under)-performance       | 1.50%  | 1.45%   |
| Fund expenses                              | -      | (0.11)% |
| VAT                                        | 0.09%  | 0.10%   |
| Transaction costs (inc. VAT)               | 0.00%  | 0.00%   |
| Total Investment Charge                    | 0.08%  | 0.09%   |
|                                            | 1.67%  | 1.53%   |

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A \$100,000 INVESTMENT (AFTER FEES)



## PORTFOLIO DETAIL

### ASSET ALLOCATION EXPOSURE

| Sector           | 31 Dec 2017 |
|------------------|-------------|
| Equities         | 26.2%       |
| Merger Arbitrage | 0.4%        |
| Property         | 12.6%       |
| Commodities      | 3.7%        |
| Bonds            | 7.6%        |
| Cash             | 49.4%       |

## PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

|                             | Fund  | Benchmark | Active Return |
|-----------------------------|-------|-----------|---------------|
| Since Launch (unannualised) | 40.1% | 13.2%     | 26.9%         |
| Since Launch (annualised)   | 5.7%  | 2.1%      | 3.6%          |
| Latest 5 years (annualised) | 5.0%  | 2.1%      | 2.9%          |
| Latest 3 years (annualised) | 4.3%  | 2.3%      | 2.0%          |
| Latest 1 year               | 7.5%  | 2.8%      | 4.7%          |
| Year to date                | 7.5%  | 2.8%      | 4.7%          |

## TOP 10 HOLDINGS

### As at 31 Dec 2017

|                          |
|--------------------------|
| Alphabet Inc             |
| Amazon.Com               |
| British American Tobacco |
| Charter Communications   |
| Comcast Corp             |
| Facebook                 |
| Heineken                 |
| Intu Properties          |
| L Brands                 |
| Pershing Square Holdings |

## RISK STATISTICS SINCE LAUNCH

|                       | Fund   | Benchmark           |
|-----------------------|--------|---------------------|
| Annualised Deviation  | 5.0%   | 0.1%                |
| Sharpe Ratio          | 1.09   | N/A                 |
| Maximum Gain          | 13.5%  | N/A                 |
| Maximum Drawdown      | (7.6)% | N/A                 |
| Positive Months       | 67.1%  | N/A                 |
|                       | Fund   | Date Range          |
| Highest annual return | 13.5%  | Jun 2012 - May 2013 |
| Lowest annual return  | (6.3)% | Mar 2015 - Feb 2016 |

## CURRENCY ALLOCATION

### Currency as at 31 Dec 2017

|           |      |
|-----------|------|
| US Dollar | 100% |
|-----------|------|

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the US Dollar hedged currency class.

## MONTHLY PERFORMANCE RETURNS (AFTER FEES)

|           | Jan    | Feb  | Mar    | Apr  | May    | Jun    | Jul  | Aug    | Sep    | Oct    | Nov    | Dec    | YTD    |
|-----------|--------|------|--------|------|--------|--------|------|--------|--------|--------|--------|--------|--------|
| Fund 2017 | 1.3%   | 1.9% | (0.1)% | 1.2% | 0.4%   | (0.1)% | 0.7% | 0.3%   | 0.0%   | 0.2%   | 0.1%   | 1.4%   | 7.5%   |
| Fund 2016 | (2.8)% | 1.5% | 4.2%   | 0.7% | 0.2%   | (0.4)% | 3.1% | 0.5%   | 0.0%   | (0.6)% | (0.2)% | 0.8%   | 7.2%   |
| Fund 2015 | 0.7%   | 2.7% | (0.5)% | 0.5% | (0.2)% | (1.2)% | 0.0% | (3.1)% | (2.1)% | 3.4%   | (0.1)% | (1.5)% | (1.6)% |