# CORONATION BALANCED PLUS FUND

CLASS A as at 31 January 2018

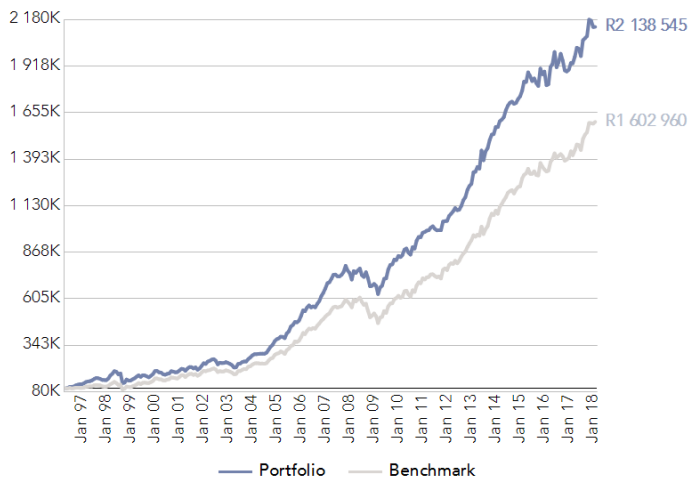
CORONATION
TRUST IS EARNED™

| | |
|---|---|
| Fund category | South African - Multi Asset - High Equity |
| Launch date | 15 April 1996 |
| Fund size | R90.85 billion |
| NAV | 10681.90 cents |
| Benchmark/Performance Fee Hurdle | Composite (52.5% equity, 22.5% bonds, 20% international, 5% cash) |
| Portfolio manager/s | Karl Leinberger, Sarah-Jane Alexander and Adrian Zetler |

| | 1 Year | 3 Year |
|---|---|---|
| Total Expense Ratio | 1.65% | 1.67% |
| Fund management fee | 1.24% | 1.24% |
| Fund expenses | 0.23% | 0.25% |
| VAT | 0.17% | 0.17% |
| Transaction costs (inc. VAT) | 0.13% | 0.12% |
| Total Investment Charge | 1.78% | 1.79% |

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A R100,000 INVESTMENT (AFTER FEES)




## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector | 31 Jan 2018 |
|---|---|
| **Domestic Assets** | **76.7%** |
| **Equities** | **44.4%** |
| Oil & Gas | 0.1% |
| Basic Materials | 8.2% |
| Industrials | 1.3% |
| Consumer Goods | 7.1% |
| Health Care | 2.3% |
| Consumer Services | 10.0% |
| Telecommunications | 3.6% |
| Financials | 8.7% |
| Technology | 0.0% |
| Derivatives | 3.0% |
| Unlisted | 0.0% |
| **Preference Shares & Other Securities** | **0.2%** |
| **Real Estate** | **13.5%** |
| **Bonds** | **13.0%** |
| **Commodities** | **1.2%** |
| **Cash** | **4.4%** |
| **International Assets** | **23.3%** |
| **Equities** | **21.5%** |
| **Real Estate** | **0.7%** |
| **Bonds** | **0.3%** |
| **Cash** | **0.8%** |

### PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

| | Fund | Benchmark | Active Return |
|---|---|---|---|
| Since Launch (unannualised) | 2038.6% | 1503.0% | 535.6% |
| Since Launch (annualised) | 15.1% | 13.6% | 1.5% |
| Latest 20 years (annualised) | 14.0% | 14.1% | (0.1)% |
| Latest 15 years (annualised) | 15.8% | 15.1% | 0.6% |
| Latest 10 years (annualised) | 11.6% | 11.2% | 0.4% |
| Latest 5 years (annualised) | 10.1% | 10.7% | (0.6)% |
| Latest 3 years (annualised) | 6.3% | 7.7% | (1.3)% |
| Latest 1 year | 10.5% | 11.6% | (1.1)% |
| Year to date | 0.0% | 0.7% | (0.6)% |

### TOP 10 HOLDINGS

| As at 31 Dec 2017 | % of Fund |
|---|---|
| Coronation Global Opportunities Equity Fund | 15.7% |
| Naspers Ltd | 5.6% |
| British American Tobacco Plc | 3.9% |
| Coronation Global Emerging Markets Fund | 3.9% |
| MTN Group Ltd | 3.6% |
| INTU Properties | 2.7% |
| Standard Bank Group Ltd | 2.7% |
| Coronation African Frontiers Fund | 2.7% |
| Fortress Income Fund Ltd A | 2.4% |
| Redefine Income Fund | 2.3% |

### RISK STATISTICS SINCE LAUNCH

| | Fund | Benchmark |
|---|---|---|
| Annualised Deviation | 13.3% | 12.3% |
| Sharpe Ratio | 0.40 | 0.31 |
| Maximum Gain | 57.9% | 29.3% |
| Maximum Drawdown | (34.3)% | (31.9)% |
| Positive Months | 68.2% | 65.5% |

| | Fund | Date Range |
|---|---|---|
| Highest annual return | 49.3% | Aug 2004 - Jul 2005 |
| Lowest annual return | (17.4%) | Sep 1997 - Aug 1998 |

### INCOME DISTRIBUTIONS

| Declaration | Payment | Amount | Dividend | Interest |
|---|---|---|---|---|
| 29 Sep 2017 | 02 Oct 2017 | 122.63 | 43.60 | 79.03 |
| 31 Mar 2017 | 03 Apr 2017 | 103.07 | 29.56 | 73.51 |
| 30 Sep 2016 | 03 Oct 2016 | 101.10 | 37.85 | 63.25 |
| 31 Mar 2016 | 01 Apr 2016 | 76.52 | 21.84 | 54.68 |

### MONTHLY PERFORMANCE RETURNS (AFTER FEES)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Fund 2018 | 0.0% | | | | | | | | | | | | 0.0% |
| Fund 2017 | 2.0% | (0.1)% | 1.9% | 2.6% | (0.3)% | (2.0)% | 4.6% | 0.5% | 0.6% | 4.5% | (0.3)% | (1.7)% | 12.7% |
| Fund 2016 | (4.1)% | 0.3% | 5.4% | 0.9% | 3.5% | (4.4)% | 1.5% | 2.5% | (1.9)% | (2.8)% | (0.3)% | 0.6% | 0.5% |

*Issue date: 2018/02/07*

*Please refer to page 4 of the Comprehensive Fact Sheet for important additional infomation, including change in cost disclosures.*