

# CORONATION CAPITAL PLUS FUND

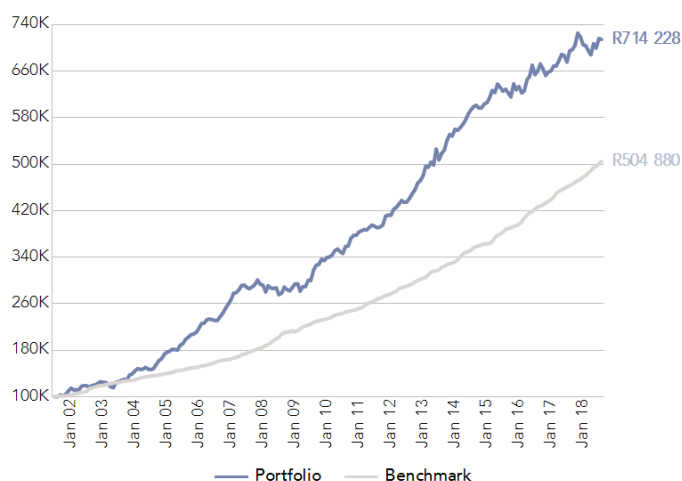
CLASS A as at 31 July 2018

Fund category	South African - Multi Asset - Medium Equity
Launch date	02 July 2001
Fund size	R16.56 billion
NAV	4147.08 cents
Benchmark/Performance	CPI + 4% p.a.
Fee Hurdle	
Portfolio manager/s	Charles de Kock and Duane Cable

Total Expense Ratio	1 Year	3 Year
Fee for performance in line with benchmark	1.73%	1.61%
Adjusted for out/(under)-performance	1.39%	1.29%
Fund expenses	-	0.01%
VAT	0.15%	0.13%
Transaction costs (inc. VAT)	0.20%	0.18%
Total Investment Charge	0.06%	0.06%
	1.79%	1.67%

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	31 Jul 2018
<b>Domestic Assets</b>	<b>76.7%</b>
Equities	33.3%
Preference Shares & Other Securities	3.1%
Real Estate	9.2%
Bonds	28.3%
Fixed Interest Bonds	8.5%
Floating Rate Securities	10.2%
Inflation-Linked Bonds	9.3%
Convertibles	0.3%
Commodities	1.4%
Cash	2.2%
Other (Currency Futures)	(0.9)%
<b>International Assets</b>	<b>23.3%</b>
Equities	15.2%
Real Estate	1.3%
Bonds	3.3%
Commodities	0.4%
Cash	3.1%

## PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	614.2%	404.9%	209.3%
Since Launch (annualised)	12.2%	9.9%	2.3%
Latest 15 years (annualised)	12.1%	9.7%	2.4%
Latest 10 years (annualised)	9.9%	9.3%	0.6%
Latest 5 years (annualised)	6.6%	9.4%	(2.8)%
Latest 3 years (annualised)	4.3%	9.2%	(4.9)%
Latest 1 year	2.8%	9.0%	(6.1)%
Year to date	1.2%	5.8%	(4.6)%

## TOP 10 HOLDINGS

As at 30 Jun 2018	% of Fund
Naspers Ltd	4.0%
British American Tobacco Plc	2.9%
Contrarius Global Equity Fund	2.0%
Standard Bank of SA Ltd	1.9%
Egerton Capital Equity Fund	1.9%
Anglo American Plc	1.7%
MTN Group Ltd	1.5%
Maverick Capital	1.4%
Lansdowne Capital	1.3%
Capital & Counties Properties PLC	1.3%

## RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	6.8%	1.5%
Downside Deviation	3.5%	N/A
Sharpe Ratio	0.59	1.18
Maximum Gain	29.5%	26.9%
Maximum Drawdown	(8.3)%	(0.9)%
Positive Months	67.8%	93.2%
	Fund	Date Range
Highest annual return	33.8%	Aug 2004 - Jul 2005
Lowest annual return	(6.2)%	Nov 2007 - Oct 2008

## INCOME DISTRIBUTIONS

Declaration	Payment	Amount	Dividend	Interest
29 Jun 2018	02 Jul 2018	37.38	12.62	24.76
29 Mar 2018	03 Apr 2018	23.30	7.69	15.60
29 Dec 2017	02 Jan 2018	23.35	4.67	18.68
29 Sep 2017	02 Oct 2017	29.30	11.01	18.29

## MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2018	(0.3)%	(1.2)%	(1.1)%	2.8%	(1.1)%	2.4%	(0.3)%						1.2%
Fund 2017	1.3%	0.0%	1.4%	1.6%	(0.3)%	(1.6)%	2.8%	0.4%	1.0%	3.0%	(0.9)%	(1.8)%	6.9%
Fund 2016	(1.7)%	0.5%	3.0%	0.9%	3.0%	(2.4)%	0.9%	1.9%	(1.3)%	(1.7)%	0.9%	0.3%	4.3%
Fund 2015	1.5%	1.9%	(0.5)%	2.3%	(0.9)%	(1.0)%	0.6%	(1.1)%	(1.1)%	3.6%	(1.6)%	0.9%	4.6%
Fund 2014	(0.3)%	0.8%	1.0%	1.3%	1.8%	1.2%	1.0%	0.4%	(0.7)%	0.0%	1.1%	0.4%	8.1%
Fund 2013	3.5%	(0.4)%	1.7%	(1.0)%	5.5%	(3.5)%	2.2%	1.1%	3.2%	1.9%	(0.5)%	2.1%	16.8%