

CORONATION GLOBAL CAPITAL PLUS FUND [HOUSEVIEW CURRENCY CLASS]

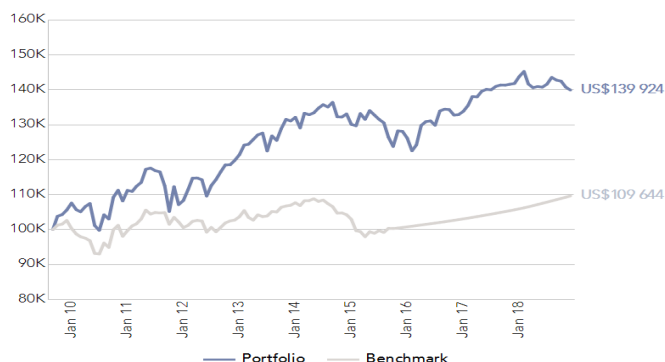
as at 30 November 2018

Launch date	01 September 2009
Fund size	US\$ 887.24 million
NAV	11.93
Benchmark/Performance	100% USD 3-month LIBOR+1.5%
Fee Hurdle	
Portfolio manager/s	Tony Gibson, Louis Stassen and Neil Padoa

Total Expense Ratio	1 Year	3 Year
Fee for performance in line with benchmark	1.50%	1.30%
Adjusted for out/(under)-performance	-	(0.30)%
Fund expenses	0.09%	0.11%
VAT	0.00%	0.00%
Transaction costs (inc. VAT)	0.08%	0.09%
Total Investment Charge	1.67%	1.39%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A \$100,000 INVESTMENT (AFTER FEES)



PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	30 Nov 2018
Equities	27.7%
Merger Arbitrage	0.4%
Property	12.3%
Commodities	3.9%
Bonds	16.8%
Cash	38.8%

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	39.9%	9.6%	30.3%
Since Launch (annualised)	3.7%	1.0%	2.7%
Latest 5 years (annualised)	1.3%	0.5%	0.8%
Latest 3 years (annualised)	3.0%	2.9%	0.1%
Latest 1 year	(1.3)%	3.8%	(5.1)%
Year to date	(2.7)%	3.5%	(6.2)%

TOP 10 HOLDINGS

As at 30 Sep 2018

Alphabet Inc
Blackstone Group
British American Tobacco
Charter Communications
Heineken
Intu Properties
Philip Morris International
Twenty-First Century Fox
Unibail Group
Vivendi

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	7.5%	4.2%
Sharpe Ratio	0.44	N/A
Maximum Gain	16.4%	N/A
Maximum Drawdown	(10.5)%	N/A
Positive Months	58.6%	N/A

	Fund	Date Range
Highest annual return	17.1%	Jul 2010 - Jun 2011
Lowest annual return	(7.4)%	Sep 2014 - Aug 2015

CURRENCY ALLOCATION

Currency as at 30 Nov 2018	% of Fund
US Dollar	89.8%
Other	10.2%

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the Houseview currency D class.

MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2018	1.0%	(2.5)%	(0.8)%	0.2%	(0.1)%	0.6%	1.4%	(0.5)%	(0.2)%	(1.2)%	(0.6)%		(2.7)%
Fund 2017	1.3%	1.9%	(0.1)%	1.2%	0.4%	(0.1)%	0.7%	0.3%	0.0%	0.2%	0.2%	1.4%	7.4%
Fund 2016	(2.9)%	1.4%	4.5%	0.9%	0.2%	(1.0)%	3.2%	0.4%	(0.1)%	(1.2)%	0.1%	0.7%	6.1%