

CORONATION GLOBAL CAPITAL PLUS [ZAR] FEEDER FUND

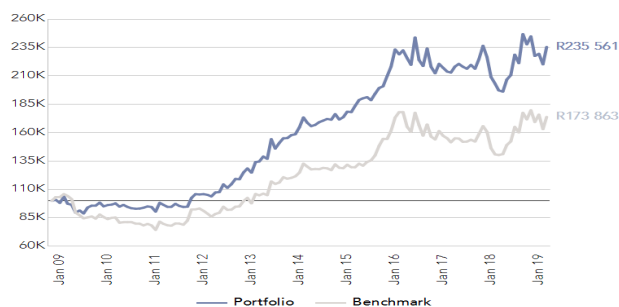
CLASS A as at 28 February 2019

Fund category	Global - Multi Asset - Low Equity
Launch date	01 November 2008
Fund size	R 2.16 billion
NAV	244.50 cents
Benchmark/Performance	100% USD 3-month LIBOR+1.5%
Fee Hurdle	
Portfolio manager/s	Tony Gibson, Louis Stassen and Neil Padoa

Total Expense Ratio	1 Year	3 Year
Fund management fee	1.36%	1.41%
Fund expenses	1.35%	1.38%
VAT	(0.05)%	(0.04)%
Transaction costs (inc. VAT)	0.09%	0.07%
Total Investment Charge	0.09%	0.09%
	1.45%	1.50%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	28 Feb 2019
Equities	29.4%
Merger Arbitrage	0.4%
Property	11.2%
Commodities	3.5%
Bonds	14.6%
Cash	41.0%

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (ZAR)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	135.6%	73.9%	61.7%
Since Launch (annualised)	8.6%	5.5%	3.1%
Latest 10 years (annualised)	9.2%	5.2%	4.0%
Latest 5 years (annualised)	6.9%	6.0%	0.9%
Latest 3 years (annualised)	0.4%	(0.8)%	1.2%
Latest 1 year	19.4%	23.9%	(4.5)%
Year to date	2.7%	(1.2)%	3.8%

TOP 10 HOLDINGS

As at 31 Dec 2018

Alphabet Inc
Anheuser-Busch Inbev
Blackstone Group
British American Tobacco
Charter Communications
Heineken
Intu Properties
Philip Morris International
Twenty-First Century Fox
Unibail Group

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (USD)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	64.2%	21.2%	43.0%
Since Launch (annualised)	4.9%	1.9%	3.0%
Latest 10 years (annualised)	5.7%	1.8%	3.9%
Latest 5 years (annualised)	1.3%	0.5%	0.8%
Latest 3 years (annualised)	4.8%	3.1%	1.7%
Latest 1 year (annualised)	0.3%	4.0%	(3.7)%
Year to date	5.5%	0.7%	4.8%
2018	(6.1)%	3.9%	(10.0)%
2017	7.6%	2.8%	4.8%

CURRENCY ALLOCATION

Currency as at 28 Feb 2019	% of Fund
US Dollar	88.9%
Other	11.1%

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	13.3%	14.4%
Sharpe Ratio	0.35	N/A
Maximum Gain	23.7%	N/A
Maximum Drawdown	(19.6)%	N/A
Positive Months	57.3%	N/A

	Fund	Date Range
Highest annual return	34.8%	Jun 2012 - May 2013
Lowest annual return	(10.6)%	Jun 2016 - May 2017

MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2019	(4.0)%	7.0%											2.7%
Fund 2018	(2.8)%	(2.9)%	(0.5)%	5.4%	1.9%	8.5%	(3.3)%	11.6%	(3.6)%	2.9%	(7.0)%	0.8%	9.8%
Fund 2017	(1.5)%	(0.4)%	2.5%	1.1%	(1.1)%	(0.8)%	1.5%	(1.5)%	3.9%	5.2%	(4.2)%	(7.8)%	(3.7)%