

# CORONATION OPTIMUM GROWTH FUND

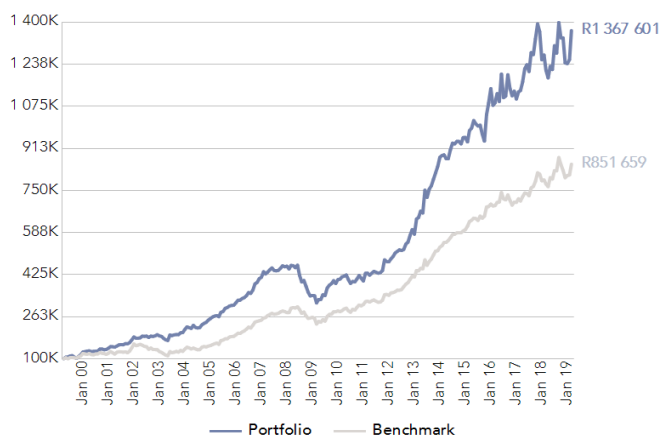
CLASS A as at 28 February 2019

Fund category	Worldwide - Multi Asset - Flexible
Launch date	15 March 1999
Fund size	R 6.92 billion
NAV	10841.43 cents
Benchmark/Performance	Composite (35% JSE CAPI, 15% ALBI,
Fee Hurdle	35% MSCI ACWI, 15% BGBA)
Portfolio manager/s	Gavin Joubert and Marc Talpert

Total Expense Ratio	1 Year	3 Year
Fee for performance in line with benchmark	1.44%	1.41%
Adjusted for out/(under)-performance	1.00%	1.00%
Fund expenses	0.20%	0.17%
VAT	0.06%	0.07%
Transaction costs (inc. VAT)	0.17%	0.17%
Total Investment Charge	1.61%	1.58%

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	28 Feb 2019
<b>Equities</b>	<b>73.7%</b>
North America	25.0%
Europe	21.4%
Asia	15.3%
United Kingdom	6.5%
Latin American	3.9%
South Africa	1.6%
<b>Bonds</b>	<b>5.0%</b>
North America	4.6%
Europe	0.2%
Asia	0.2%
South Africa	0.0%
<b>Cash</b>	<b>14.2%</b>
Other	6.1%
USD	5.0%
ZAR	3.1%
<b>Commodities</b>	<b>2.6%</b>
Gold	2.6%
<b>Other</b>	<b>0.0%</b>
South Africa	0.0%
<b>Real Estate</b>	<b>4.5%</b>
Europe	3.6%
North America	0.8%

## PERFORMANCE FOR VARIOUS PERIODS VS BENCHMARK (AFTER FEES) (ZAR)

	Fund	Benchmark	Inflation
Since Launch (unannualised)	1267.6%	751.7%	223.4%
Since Launch (annualised)	14.0%	11.4%	6.1%
Latest 15 years (annualised)	12.9%	12.7%	5.7%
Latest 10 years (annualised)	15.8%	13.8%	5.3%
Latest 5 years (annualised)	9.0%	9.2%	5.1%
Latest 3 years (annualised)	7.9%	7.2%	4.9%
Latest 1 year (annualised)	12.7%	9.9%	4.5%
Year to date	10.3%	5.4%	1.0%
Annualised Deviation	12.5%	10.8%	1.5%
Sharpe Ratio	0.44	0.26	(1.67)
Downside Deviation	7.2%	5.6%	0.7%
Positive Months	64.9%	62.8%	91.6%
	<b>Fund</b>		<b>Date Range</b>
Highest annual return	51.1%		Jan 2013 - Dec 2013
Lowest annual return	(31.5%)		Mar 2008 - Feb 2009

## TOP 10 HOLDINGS

As at 31 Dec 2018	% of Fund
British American Tobacco Plc	3.8%
58 Com Inc-Adr	3.7%
Naspers Ltd	3.1%
JD.com Inc Adr	2.8%
Adidas AG	2.7%
Philip Morris Int Inc	2.7%
Alphabet Inc	2.7%
Magnit Ojsc-Spon	2.6%
Indiabulls Housing Finance	2.6%
Blackstone Group	2.5%

## PERFORMANCE FOR VARIOUS PERIODS VS MSCI ACWI (AFTER FEES) (USD)

	Fund	Benchmark	MSCI ACWI
Since Launch (unannualised)	500.2%	274.3%	175.0%
Since Launch (annualised)	9.4%	6.9%	5.2%
Latest 10 years (annualised)	12.0%	10.0%	13.5%
Latest 5 years (annualised)	3.3%	3.4%	6.8%
Latest 3 years (annualised)	12.1%	11.5%	12.9%
Latest 1 year (annualised)	(5.9)%	(8.0)%	(0.8)%
Year to date	12.4%	7.4%	10.8%

## INCOME DISTRIBUTIONS

Declaration	Payment	Amount	Dividend	Interest
28 Sep 2018	01 Oct 2018	69.10	67.56	1.54
29 Sep 2017	02 Oct 2017	15.67	13.67	2.00
31 Mar 2017	03 Apr 2017	23.05	23.05	0.00
31 Mar 2016	01 Apr 2016	2.88	0.82	2.06

## MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2019	1.3%	9.0%											10.3%
Fund 2018	1.5%	(4.6)%	(2.4)%	3.8%	(1.0)%	7.6%	(2.2)%	9.2%	(4.2)%	0.0%	(7.2)%	(0.2)%	(1.2)%
Fund 2017	2.5%	0.4%	3.0%	4.3%	1.3%	(2.1)%	6.0%	(0.6)%	4.8%	4.3%	(2.1)%	(8.0)%	13.7%