

CORONATION GLOBAL CAPITAL PLUS [ZAR] FEEDER FUND

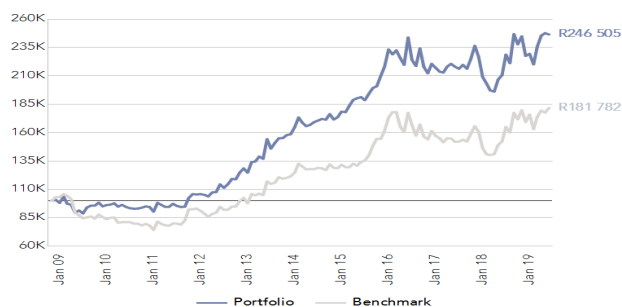
CLASS A as at 31 May 2019

Fund category	Global - Multi Asset - Low Equity
Launch date	01 November 2008
Fund size	R 2.21 billion
NAV	255.86 cents
Benchmark/Performance	100% USD 3-month LIBOR+1.5%
Fee Hurdle	
Portfolio manager/s	Tony Gibson, Louis Stassen and Neil Padoa

Total Expense Ratio	1 Year	3 Year
Fund management fee	1.36%	1.41%
Fund expenses	1.35%	1.37%
VAT	(0.05)%	(0.02)%
Transaction costs (inc. VAT)	0.09%	0.07%
Total Investment Charge	0.09%	0.08%
	1.45%	1.49%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	31 May 2019
Equities	27.1%
Merger Arbitrage	0.0%
Property	8.4%
Commodities	3.8%
Bonds	14.0%
Cash	46.7%

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (ZAR)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	146.5%	81.8%	64.7%
Since Launch (annualised)	8.9%	5.8%	3.1%
Latest 10 years (annualised)	10.4%	7.5%	2.9%
Latest 5 years (annualised)	7.8%	7.3%	0.5%
Latest 3 years (annualised)	0.4%	0.8%	(0.4)%
Latest 1 year	17.0%	19.3%	(2.4)%
Year to date	7.4%	3.4%	4.1%

TOP 10 HOLDINGS

As at 31 Mar 2019	% of Fund
British American Tobacco	1.5 %
Alphabet Inc	1.3 %
Charter Communication A	1.3 %
Heineken NV	1.2 %
INTU Properties	1.1 %
Philip Morris Int Inc	1.1 %
UNIBAIL Group Stapled	1.0 %
Blackstone Group	1.0 %
Anheuser-Busch Inbev	1.0 %
Airbus Group SE	0.9 %

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (USD)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	65.3%	22.5%	42.9%
Since Launch (annualised)	4.9%	1.9%	2.9%
Latest 10 years (annualised)	3.9%	1.3%	2.6%
Latest 5 years (annualised)	1.2%	0.7%	0.4%
Latest 3 years (annualised)	3.0%	3.3%	(0.3)%
Latest 1 year (annualised)	1.8%	4.1%	(2.3)%
Year to date	6.2%	1.7%	4.5%
2018	(6.1)%	3.9%	(10.0)%
2017	7.6%	2.8%	4.8%

CURRENCY ALLOCATION

Currency as at 31 May 2019	% of Fund
US Dollar	90.4%
Other	9.6%

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	13.2%	14.2%
Sharpe Ratio	0.34	N/A
Maximum Gain	23.7%	N/A
Maximum Drawdown	(19.6)%	N/A
Positive Months	57.5%	N/A

	Fund	Date Range
Highest annual return	34.8%	Jun 2012 - May 2013
Lowest annual return	(10.6)%	Jun 2016 - May 2017

MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2019	(4.0)%	7.0%	4.2%	0.9%	(0.5)%								7.4%
Fund 2018	(2.8)%	(2.9)%	(0.5)%	5.4%	1.9%	8.5%	(3.3)%	11.6%	(3.6)%	2.9%	(7.0)%	0.8%	9.8%
Fund 2017	(1.5)%	(0.4)%	2.5%	1.1%	(1.1)%	(0.8)%	1.5%	(1.5)%	3.9%	5.2%	(4.2)%	(7.8)%	(3.7)%