CORONATION STRATEGIC INCOME FUND

Fund category South African - Multi Asset - Income
Launch date 02 July 2001
Fund size R45.34 billion
NAV 1535.18 cents
Benchmark/Performance 110% of the STeFI 3-month Index
Fee Hurdle 110% of the STeFI 3-month Index
Portfolio manager/s Nishan Maharaj and Mauro Longano

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)

PERFORMANCE AND MODIFIED DURATION (AFTER FEES)

Fund Benchmark
Since Launch (unannualised) 522.8% 375.9% 146.9%
Since Launch (annualised) 9.9% 8.4% 1.5%
Latest 15 years (annualised) 8.7% 7.7% 1.0%
Latest 10 years (annualised) 8.2% 6.7% 1.5%
Latest 5 years (annualised) 7.6% 7.3% 0.3%
Latest 3 years (annualised) 6.9% 7.0% 0.1%
Latest 1 year 4.1% 5.6% (1.5%)
Year to date 3.6% 5.0% (1.4%)

RISK STATISTICS SINCE LAUNCH

Fund Benchmark
Annualised Deviation 2.8% 0.7%
Sharpe Ratio 0.71 N/A
Maximum Gain 60.5% N/A
Maximum Drawdown (4.2)% N/A
Positive Months 92.7% N/A

ASSET ALLOCATION BY INSTRUMENT TYPE

Domestic Assets International Assets
Cash and Money Market NCD's 22.6% 0.3%
Fixed Rate Bonds 22.4% 8.4%
Floating Rate Bonds 28.4% 2.3%
Inflation Linked Bonds 13.2% 0.6%
Listed Property 3.1% 0.3%
Preference Shares 0.2% 0.0%
Currency Futures -1.9%
Total 88.0% 12.0%

ASSET ALLOCATION BY ISSUER TYPE

% of Fund
Government 23.0%
State Owned Entities 1.5%
Banks and Insurers: NCDs and Deposits 22.4%
Banks: Senior Debt 16.2%
Banks: Subordinate Debt (<12m) 6.7%
Banks: Subordinate Debt (>12m) 11.5%
Insurers 2.7%
Other corporates 12.2%
REITs 3.5%
Preference Shares 0.2%
Coronation Global Strategic Income 0.5%
Coronation Global Bond Fund 0.9%

TOP 5 ISSUER EXPOSURE

% of Fund
Republic of South Africa Government Bonds 20.8%
FirstRand Limited 12.6%
Standard Bank of South Africa 11.6%
ABSA Bank Ltd 9.8%
Nedbank Ltd 7.1%

INCOME DISTRIBUTIONS

<table>
<thead>
<tr>
<th>Date</th>
<th>Payment</th>
<th>Amount</th>
<th>Dividend</th>
<th>Interest</th>
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<td>30 Sep 2020</td>
<td>01 Oct 2020</td>
<td>16.63</td>
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<td>30 Jun 2020</td>
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<td>02 Jan 2020</td>
<td>30.60</td>
<td>0.14</td>
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MONTHLY PERFORMANCE RETURNS (AFTER FEES)

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<th></th>
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<th>Feb</th>
<th>Mar</th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
<th>Jul</th>
<th>Aug</th>
<th>Sep</th>
<th>Oct</th>
<th>Nov</th>
<th>Dec</th>
<th>YTD</th>
</tr>
</thead>
</table>
| Fund 2020 | 0.8% | (0.1)% | (4.1)% | 2.5% | 1.5% | 0.7% | 0.4% | 0.6% | 0.1% | 0.3% | 1.2% | 3.6% | 3.6%
| Fund 2019 | 1.3% | 0.6% | 0.6% | 1.0% | 0.5% | 0.8% | 0.4% | 0.9% | 0.8% | 0.5% | 0.3% | 0.5% | 8.4%
| Fund 2018 | 0.4% | 0.4% | 1.1% | 1.0% | 0.1% | 0.5% | 0.6% | 0.7% | 0.5% | 0.5% | 0.4% | 0.9% | 7.3%

Issue date: 2020/12/09
Please refer to page 4 of the Comprehensive Fact Sheet for important additional information, including change in cost disclosures.

Client Service: 0800 22 11 77 Email: clientservice@coronation.com Website: www.coronation.com Minimum Disclosure Document Page 2/4