

# CORONATION GLOBAL CAPITAL PLUS [ZAR] FEEDER FUND

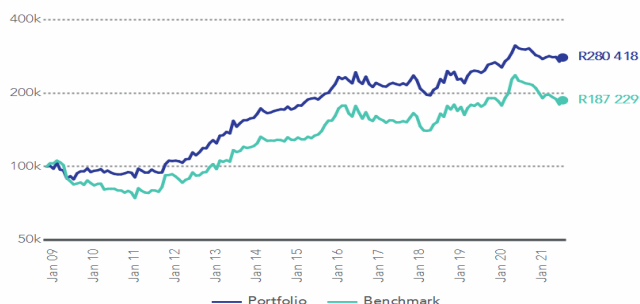
CLASS A as at 30 June 2021

|                              |                                   |
|------------------------------|-----------------------------------|
| <b>Fund category</b>         | Global - Multi Asset - Low Equity |
| <b>Launch date</b>           | 01 November 2008                  |
| <b>Fund size</b>             | R 3.42 billion                    |
| <b>NAV</b>                   | 291.06 cents                      |
| <b>Benchmark/Performance</b> | 100% USD 3-month LIBOR+1.5%       |
| <b>Fee Hurdle</b>            |                                   |
| <b>Portfolio manager/s</b>   | Louis Stassen and Neil Padoa      |

|                              |        |        |
|------------------------------|--------|--------|
| Total Expense Ratio          | 1 Year | 3 Year |
| Fund management fee          | 1.43%  | 1.41%  |
| Fund expenses                | 1.25%  | 1.25%  |
| VAT                          | 0.12%  | 0.09%  |
| Transaction costs (inc. VAT) | 0.06%  | 0.06%  |
| Total Investment Charge      | 0.09%  | 0.07%  |
|                              | 1.52%  | 1.48%  |

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



### PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (ZAR)

|                              | Fund   | Benchmark | Active Return |
|------------------------------|--------|-----------|---------------|
| Since Launch (unannualised)  | 180.4% | 87.2%     | 93.2%         |
| Since Launch (annualised)    | 8.5%   | 5.1%      | 3.4%          |
| Latest 10 years (annualised) | 11.4%  | 8.9%      | 2.5%          |
| Latest 5 years (annualised)  | 4.6%   | 2.4%      | 2.2%          |
| Latest 3 years (annualised)  | 7.0%   | 4.3%      | 2.7%          |
| Latest 1 year                | (7.6)% | (16.1)%   | 8.5%          |
| Year to date                 | 1.4%   | (2.0)%    | 3.5%          |

### PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (USD)

|                              | Fund  | Benchmark | Active Return |
|------------------------------|-------|-----------|---------------|
| Latest 5 years (annualised)  | 5.1%  | 2.9%      | 2.2%          |
| Latest 3 years (annualised)  | 5.6%  | 3.0%      | 2.6%          |
| Latest 1 year (annualised)   | 12.4% | 1.7%      | 10.7%         |
| Year to date                 | 4.4%  | 0.8%      | 3.5%          |
| 2020                         | 3.6%  | 2.2%      | 1.4%          |
| 2019                         | 14.0% | 3.9%      | 10.1%         |
| Since Launch (unannualised)  | 91.8% | 28.8%     | 62.9%         |
| Since Launch (annualised)    | 5.3%  | 2.0%      | 3.3%          |
| Latest 10 years (annualised) | 3.4%  | 1.2%      | 2.2%          |

### RISK STATISTICS SINCE LAUNCH

|                      | Fund    | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 12.9%   | 14.5%     |
| Sharpe Ratio         | 0.38    | N/A       |
| Maximum Gain         | 23.7%   | N/A       |
| Maximum Drawdown     | (19.6)% | N/A       |
| Positive Months      | 56.6%   | N/A       |

|                       | Fund    | Date Range          |
|-----------------------|---------|---------------------|
| Highest annual return | 34.8%   | Jun 2012 - May 2013 |
| Lowest annual return  | (11.9)% | Jun 2020 - May 2021 |

### MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

|           | Jan    | Feb  | Mar    | Apr  | May    | Jun    | Jul    | Aug  | Sep    | Oct    | Nov    | Dec    | YTD   |
|-----------|--------|------|--------|------|--------|--------|--------|------|--------|--------|--------|--------|-------|
| Fund 2021 | 1.7%   | 1.1% | (1.1)% | 0.3% | (4.3)% | 3.9%   |        |      |        |        |        |        | 1.4%  |
| Fund 2020 | 6.0%   | 2.6% | 5.6%   | 7.1% | (2.6)% | (0.9)% | (0.3)% | 1.1% | (3.0)% | (3.4)% | (1.0)% | (2.6)% | 8.2%  |
| Fund 2019 | (4.0)% | 7.0% | 4.2%   | 0.9% | (0.5)% | (1.5)% | 2.1%   | 5.6% | 1.0%   | 1.3%   | (2.1)% | (2.7)% | 11.3% |

## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector                | 30 Jun 2021 |
|-----------------------|-------------|
| Equities              | 27.9%       |
| Infrastructure        | 4.5%        |
| Property              | 4.7%        |
| Convertible Bonds     | 1.9%        |
| High Yield Bonds      | 8.7%        |
| Commodities           | 8.1%        |
| Merger Arbitrage      | 1.8%        |
| Hedged Equity         | 5.5%        |
| Fixed Income          | 34.6%       |
| T-Bills               | 13.9%       |
| Inflation break-evens | 1.8%        |
| Investment Grade      | 18.9%       |
| Cash                  | 2.4%        |

### TOP 10 HOLDINGS

| As at 30 Jun 2021        | % of Fund |
|--------------------------|-----------|
| Vinci Sa                 | 1.5 %     |
| 51job Inc Adr            | 1.4 %     |
| Charter Communication A  | 1.3 %     |
| British American Tobacco | 1.3 %     |
| Philip Morris Int Inc    | 1.3 %     |
| Facebook Inc.            | 1.2 %     |
| Alphabet Inc             | 1.2 %     |
| Getlink Se               | 1.2 %     |
| Heineken Holdings Nv     | 1.0 %     |
| Vonovia Se               | 1.0 %     |

### CURRENCY ALLOCATION

| Currency as at 30 Jun 2021 | % of Fund |
|----------------------------|-----------|
| US Dollar                  | 80.6%     |
| Other                      | 19.4%     |