

CORONATION GLOBAL CAPITAL PLUS FUND [EUR HEDGED CLASS]

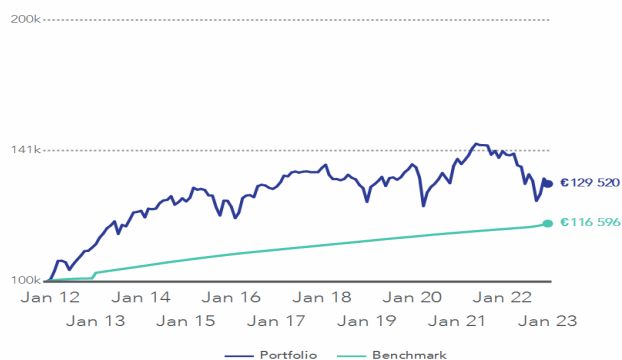
CLASS E as at 31 December 2022

| | |
|---------------------|------------------|
| Launch date | 01 December 2011 |
| Fund size | € 606.93 million |
| NAV | 12.95 |
| Benchmark | €STR + 1.5% |
| Portfolio manager/s | Neil Padoa |

| | | |
|------------------------------|--------|--------|
| Total Expense Ratio | 1 Year | 3 Year |
| Fund management fee | 1.34% | 1.35% |
| Fund expenses | 1.25% | 1.25% |
| VAT | 0.09% | 0.10% |
| Transaction costs (inc. VAT) | 0.00% | 0.00% |
| Total Investment Charge | 0.05% | 0.07% |
| | 1.38% | 1.41% |

PERFORMANCE AND RISK STATISTICS

GROWTH OF A €100,000 INVESTMENT (AFTER FEES)



PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

| | Fund | Benchmark |
|------------------------------|--------|-----------|
| Since Launch (unannualised) | 29.5% | 16.6% |
| Since Launch (annualised) | 2.4% | 1.4% |
| Latest 10 years (annualised) | 1.6% | 1.3% |
| Latest 5 years (annualised) | (0.8)% | 1.2% |
| Latest 3 years (annualised) | (1.7)% | 1.2% |
| Latest 1 year | (8.3)% | 1.5% |
| Year to date | (8.3)% | 1.5% |

RISK STATISTICS SINCE LAUNCH

| | Fund | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 6.3% | 0.1% |
| Sharpe Ratio | 0.39 | N/A |
| Maximum Gain | 13.7% | N/A |
| Maximum Drawdown | (14.1)% | N/A |
| Positive Months | 58.6% | N/A |

| | Fund | Date Range |
|-----------------------|---------|---------------------|
| Highest annual return | 14.4% | Apr 2020 - Mar 2021 |
| Lowest annual return | (11.5)% | Oct 2021 - Sep 2022 |

MONTHLY PERFORMANCE RETURNS (AFTER FEES)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|-----------|--------|--------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|--------|
| Fund 2022 | (0.9)% | (0.1)% | 0.5% | (3.0)% | (0.4)% | (4.4)% | 2.6% | (1.7)% | (5.2)% | 1.8% | 4.2% | (1.4)% | (8.3)% |
| Fund 2021 | (1.3)% | 1.0% | 1.3% | 1.9% | 1.2% | (0.4)% | 0.0% | (0.1)% | (2.4)% | 1.0% | (1.8)% | 1.8% | 2.1% |
| Fund 2020 | (0.8)% | (2.7)% | (7.3)% | 3.6% | 1.5% | 0.8% | 1.2% | 1.7% | (1.3)% | (1.4)% | 4.7% | 1.9% | 1.4% |
| Fund 2019 | 4.1% | 0.7% | 0.9% | 1.1% | (2.4)% | 2.1% | 0.2% | (0.6)% | 0.6% | 1.3% | 0.8% | 1.3% | 10.5% |
| Fund 2018 | 0.9% | (2.7)% | (1.1)% | 0.0% | (0.3)% | 0.3% | 1.1% | (0.8)% | (0.4)% | (1.5)% | (0.8)% | (3.6)% | (8.6)% |

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector | 31 Dec 2022 |
|------------------------|-------------|
| Equities | 32.0% |
| Infrastructure | 2.1% |
| Property | 1.5% |
| Convertible Bonds | 1.9% |
| High Yield Bonds | 7.9% |
| Gold | 4.4% |
| Merger Arbitrage | 1.2% |
| Fixed Income | 48.4% |
| T-Bills | 2.1% |
| Inflation-linked Bonds | 9.0% |
| Investment Grade | 37.3% |
| Cash | 0.6% |

TOP 10 HOLDINGS

| As at 31 Dec 2022 | % of Fund |
|------------------------------|-----------|
| Vinci Sa | 1.0% |
| Visa Inc | 0.9% |
| Microsoft Corp | 0.9% |
| Heineken Holdings Nv | 0.8% |
| Canadian Pacific Railway Ltd | 0.8% |
| Canadian National Railway Co | 0.8% |
| British American Tobacco | 0.8% |
| Alphabet Inc | 0.8% |
| Ovintiv Inc | 0.8% |
| Csx Corp | 0.7% |

CURRENCY ALLOCATION

| Currency as at 31 Dec 2022 | |
|----------------------------|------|
| Euro | 100% |

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the Euro hedged currency class.