

CORONATION GLOBAL CAPITAL PLUS [ZAR] FEEDER FUND

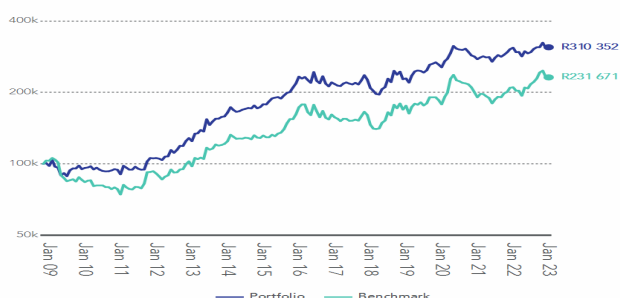
CLASS A as at 31 December 2022

ASISA Fund Category	Global - Multi Asset - Low Equity
Launch date	01 November 2008
Fund size	R 3.27 billion
NAV	322.13 cents
Benchmark	SOFR + 1.5%
Portfolio manager/s	Neil Padoa

Total Expense Ratio	1 Year	3 Year
Fund management fee	1.39%	1.41%
Fund expenses	1.25%	1.25%
VAT	0.08%	0.10%
Transaction costs (inc. VAT)	0.06%	0.06%
Total Investment Charge	0.05%	0.07%
	1.44%	1.48%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (ZAR)

	Fund	Benchmark
Since Launch (unannualised)	210.4%	131.7%
Since Launch (annualised)	8.3%	6.1%
Latest 10 years (annualised)	9.5%	9.0%
Latest 5 years (annualised)	8.2%	9.6%
Latest 3 years (annualised)	6.7%	9.1%
Latest 1 year	0.4%	10.1%
Year to date	0.4%	10.1%

PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES) (USD)

	Fund	Benchmark
Since Launch (unannualised)	78.7%	34.0%
Since Launch (annualised)	4.2%	2.1%
Latest 10 years (annualised)	2.1%	1.7%
Latest 5 years (annualised)	1.5%	2.9%
Latest 3 years (annualised)	0.2%	2.3%
Latest 1 year (annualised)	(5.5)%	3.2%
Year to date	(5.5)%	3.2%
2021	2.9%	1.7%
2020	3.6%	2.2%

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	12.6%	14.3%
Sharpe Ratio	0.29	N/A
Maximum Gain	23.7%	N/A
Maximum Drawdown	(19.6)%	N/A
Positive Months	58.2%	N/A
	Fund	Date Range
Highest annual return	34.8%	Jun 2012 - May 2013
Lowest annual return	(11.9)%	Jun 2020 - May 2021

MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2022	(4.3)%	0.3%	(4.2)%	5.0%	(2.0)%	1.2%	3.2%	1.6%	0.1%	4.4%	(4.7)%	0.4%	0.4%
Fund 2021	1.7%	1.1%	(1.1)%	0.3%	(4.3)%	3.9%	2.6%	(1.6)%	1.9%	2.4%	3.1%	1.5%	11.8%
Fund 2020	6.0%	2.6%	5.6%	7.1%	(2.6)%	(0.9)%	(0.3)%	1.1%	(3.0)%	(3.4)%	(1.0)%	(2.6)%	8.2%
Fund 2019	(4.0)%	7.0%	4.2%	0.9%	(0.5)%	(1.5)%	2.1%	5.6%	1.0%	1.3%	(2.1)%	(2.7)%	11.3%
Fund 2018	(2.8)%	(2.9)%	(0.5)%	5.4%	1.9%	8.5%	(3.3)%	11.6%	(3.6)%	2.9%	(7.0)%	0.8%	9.8%

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	31 Dec 2022
Equities	32.0%
Infrastructure	2.1%
Property	1.5%
Convertible Bonds	1.9%
High Yield Bonds	7.9%
Gold	4.4%
Merger Arbitrage	1.2%
Fixed Income	48.4%
T-Bills	2.1%
Inflation-linked Bonds	9.0%
Investment Grade	37.3%
Cash	0.6%

TOP 10 HOLDINGS

As at 31 Dec 2022	% of Fund
Vinci Sa	1.0 %
Visa Inc	0.9 %
Microsoft Corp	0.9 %
Heineken Holdings Nv	0.8 %
Canadian Pacific Railway Ltd	0.8 %
Canadian National Railway Co	0.8 %
British American Tobacco	0.8 %
Alphabet Inc	0.8 %
Ovintiv Inc	0.8 %
Csx Corp	0.7 %

CURRENCY ALLOCATION

Currency as at 31 Dec 2022	% of Fund
US Dollar	80.8%
Other	19.2%