

CORONATION GLOBAL OPTIMUM GROWTH [ZAR] FEEDER FUND

CLASS A as at 31 October 2022

CORONATION 

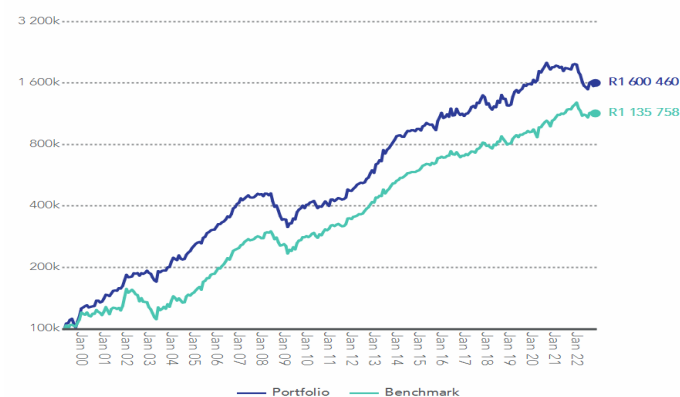
TRUST IS EARNED™

ASISA Fund Category	Worldwide - Multi Asset - Flexible
Launch date	15 March 1999
Fund size	R12.53 billion
NAV	12594.13 cents
Benchmark/Performance Fee	Composite: 35% MSCI World, 35% MSCI EM, 30% BGBA
Hurdle	MSCI EM, 30% BGBA
Portfolio manager/s	Gavin Joubert and Marc Talpert

Total Expense Ratio	1.00%	1.75%
Fee for performance in line with benchmark	1.00%	1.00%
Adjusted for out/(under)-performance	(0.15)%	0.48%
Fund expenses	0.09%	0.07%
VAT	0.06%	0.20%
Transaction costs (inc. VAT)	0.17%	0.14%
Total Investment Charge	1.17%	1.89%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



PERFORMANCE OVER VARIOUS PERIODS (AFTER FEES) (ZAR)

	Fund	Inflation	Benchmark
Since Launch (unannualised)	1500.5%	287.1%	1035.8%
Since Launch (annualised)	12.5%	5.9%	10.9%
Latest 20 years (annualised)	11.3%	5.5%	11.2%
Latest 15 years (annualised)	8.7%	5.6%	9.7%
Latest 10 years (annualised)	10.7%	5.2%	10.8%
Latest 5 years (annualised)	2.8%	4.9%	6.8%
Latest 3 years (annualised)	0.4%	5.3%	6.8%
Latest 2 year (annualised)	(7.3)%	6.3%	7.6%
Latest 1 year (annualised)	(18.7)%	7.7%	(7.7)%
Year to date	(18.7)%	6.5%	(11.5)%
Annualised Deviation	12.7%		10.9%
Sharpe Ratio	0.35		0.26
Downside Deviation	7.3%		5.8%
Positive Months	62.9%		62.9%
	Fund	Date Range	
Highest annual return	51.1%	Jan 2013 - Dec 2013	
Lowest annual return	(31.5)%	Mar 2008 - Feb 2009	

PERFORMANCE OVER VARIOUS PERIODS (AFTER FEES) (USD)

	Fund	US CPI	Benchmark
Since Launch (unannualised)	439.0%	81.1%	283.0%
Since Launch (annualised)	7.4%	2.6%	5.9%
Latest 20 years (annualised)	7.9%	2.5%	7.9%
Latest 15 years (annualised)	1.4%	2.4%	2.4%
Latest 10 years (annualised)	2.7%	2.6%	2.8%
Latest 5 years (annualised)	(2.5)%	3.9%	1.3%
Latest 3 years (annualised)	(5.9)%	4.9%	0.1%
Year to date	(29.4)%	5.9%	(23.1)%

MONTHLY PERFORMANCE RETURNS (AFTER FEES) (ZAR)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2022	(8.1)%	(2.9)%	(7.5)%	(4.5)%	(1.7)%	(2.2)%	7.8%	1.3%	(5.1)%	3.7%			(18.7)%
Fund 2021	1.7%	(0.5)%	(1.8)%	1.0%	(4.6)%	3.4%	(0.3)%	(0.7)%	(0.8)%	5.8%	0.6%	(0.6)%	2.9%
Fund 2020	5.4%	(2.8)%	2.2%	11.1%	(1.7)%	3.8%	3.3%	4.2%	(4.1)%	(3.5)%	2.7%	0.1%	21.6%

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

Sector	31 Oct 2022
Equities	81.6%
Europe	31.3%
North America	31.1%
Asia	8.2%
Latin American	6.1%
South Africa	4.8%
Real Estate	0.3%
Europe	0.1%
Latin American	0.1%
North America	0.1%
Bonds	7.5%
South Africa	5.8%
North America	1.6%
Europe	0.1%
Cash	10.6%
USD	8.5%
Other	2.1%
ZAR	0.0%

TOP 10 HOLDINGS

As at 30 Sep 2022	% of Fund
Alphabet Inc	3.0%
JD.com Inc	2.9%
Microsoft Corp	2.8%
Canadian Pacific Railway Ltd	2.8%
Capri Holdings Ltd	2.7%
SCHWAB (CHARLES) CORP	2.5%
Prosus Na	2.3%
Airbus Group Se	2.1%
Amazon Com Inc	2.0%
Mercado Libre Inc	2.0%

INCOME DISTRIBUTIONS

Declaration	Payment	Amount	Dividend	Interest
30 Sep 2019	01 Oct 2019	57.31	48.05	9.25
29 Mar 2019	01 Apr 2019	30.81	26.96	3.85
28 Sep 2018	01 Oct 2018	69.10	67.56	1.54
29 Sep 2017	02 Oct 2017	15.67	13.67	2.00

* This column shows the most recently available figures for the 12 months ending September 2022.

The audited 12-month TER ending Sept 2021 was 1.89% which included a 0.60% adjustment for out/(under) performance and a total investment charge of 2.03%.