

# CORONATION GLOBAL CAPITAL PLUS FUND [EUR HEDGED CLASS]

CLASS E as at 30 April 2023

|                     |                  |
|---------------------|------------------|
| Launch date         | 01 December 2011 |
| Fund size           | € 630.58 million |
| NAV                 | 13.36            |
| Benchmark           | €STR + 1.5%      |
| Portfolio manager/s | Neil Padoa       |

|                              |        |        |
|------------------------------|--------|--------|
| Total Expense Ratio          | 1 Year | 3 Year |
| Fund management fee          | 1.34%  | 1.35%  |
| Fund expenses                | 1.25%  | 1.25%  |
| VAT                          | 0.09%  | 0.10%  |
| Transaction costs (inc. VAT) | 0.00%  | 0.00%  |
| Total Investment Charge      | 0.05%  | 0.06%  |
|                              | 1.38%  | 1.40%  |

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A €100,000 INVESTMENT (AFTER FEES)



### PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

|                              | Fund   | Benchmark |
|------------------------------|--------|-----------|
| Since Launch (unannualised)  | 34.3%  | 18.1%     |
| Since Launch (annualised)    | 2.6%   | 1.5%      |
| Latest 10 years (annualised) | 1.5%   | 1.4%      |
| Latest 5 years (annualised)  | 0.5%   | 1.3%      |
| Latest 3 years (annualised)  | 2.0%   | 1.5%      |
| Latest 1 year                | (1.3)% | 2.5%      |
| Year to date                 | 3.7%   | 1.3%      |

### RISK STATISTICS SINCE LAUNCH

|                      | Fund    | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 6.4%    | 0.2%      |
| Sharpe Ratio         | 0.42    | N/A       |
| Maximum Gain         | 13.7%   | N/A       |
| Maximum Drawdown     | (14.1)% | N/A       |
| Positive Months      | 59.1%   | N/A       |

  

|                       | Fund    | Date Range          |
|-----------------------|---------|---------------------|
| Highest annual return | 14.4%   | Apr 2020 - Mar 2021 |
| Lowest annual return  | (11.5)% | Oct 2021 - Sep 2022 |

### MONTHLY PERFORMANCE RETURNS (AFTER FEES)

|           | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Jul  | Aug    | Sep    | Oct    | Nov    | Dec    | YTD    |
|-----------|--------|--------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|--------|
| Fund 2023 | 4.0%   | (1.4)% | 0.3%   | 0.8%   |        |        |      |        |        |        |        |        | 3.7%   |
| Fund 2022 | (0.9)% | (0.1)% | 0.5%   | (3.0)% | (0.4)% | (4.4)% | 2.6% | (1.7)% | (5.2)% | 1.8%   | 4.2%   | (1.4)% | (8.3)% |
| Fund 2021 | (1.3)% | 1.0%   | 1.3%   | 1.9%   | 1.2%   | (0.4)% | 0.0% | (0.1)% | (2.4)% | 1.0%   | (1.8)% | 1.8%   | 2.1%   |
| Fund 2020 | (0.8)% | (2.7)% | (7.3)% | 3.6%   | 1.5%   | 0.8%   | 1.2% | 1.7%   | (1.3)% | (1.4)% | 4.7%   | 1.9%   | 1.4%   |
| Fund 2019 | 4.1%   | 0.7%   | 0.9%   | 1.1%   | (2.4)% | 2.1%   | 0.2% | (0.6)% | 0.6%   | 1.3%   | 0.8%   | 1.3%   | 10.5%  |

## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector                 | 30 Apr 2023 |
|------------------------|-------------|
| Equities               | 21.7%       |
| Infrastructure         | 1.7%        |
| Property               | 1.3%        |
| Convertible Bonds      | 2.1%        |
| High Yield Bonds       | 6.8%        |
| Gold                   | 2.0%        |
| Merger Arbitrage       | 0.0%        |
| Fixed Income           | 58.3%       |
| T-Bills                | 15.8%       |
| Inflation-linked Bonds | 11.6%       |
| Investment Grade       | 30.8%       |
| Cash                   | 6.1%        |

### TOP 10 HOLDINGS

| As at 31 Mar 2023            | % of Fund |
|------------------------------|-----------|
| Heineken Holdings Nv         | 1.0%      |
| British American Tobacco     | 0.9%      |
| Alphabet Inc                 | 0.8%      |
| Canadian Pacific Railway Ltd | 0.7%      |
| Canadian National Railway Co | 0.7%      |
| Airbus Group Se              | 0.7%      |
| Visa Inc                     | 0.7%      |
| Microsoft Corp               | 0.7%      |
| Noble Corp Plc               | 0.7%      |
| Csx Corp                     | 0.6%      |

### CURRENCY ALLOCATION

#### Currency as at 30 Apr 2023

|      |      |
|------|------|
| Euro | 100% |
|------|------|

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the Euro hedged currency class.