

CORONATION GLOBAL MANAGED [ZAR] FEEDER FUND

CLASS A as at 30 April 2023

| | |
|---------------------|--|
| ASISA Fund Category | Global - Multi Asset - High Equity |
| Launch date | 29 October 2009 |
| Fund size | R 7.97 billion |
| NAV | 445.27 cents |
| Benchmark | Composite: 60% MSCI All Country World Index & 40% Barclays Global Bond Aggregate |
| Portfolio manager/s | Neil Padoa and Humaira Surve |

| | | |
|------------------------------|--------|--------|
| Total Expense Ratio | 1 Year | 3 Year |
| Fund management fee | 1.38% | 1.38% |
| Fund expenses | 1.25% | 1.25% |
| VAT | 0.07% | 0.07% |
| Transaction costs (inc. VAT) | 0.06% | 0.06% |
| Total Investment Charge | 0.09% | 0.10% |
| | 1.47% | 1.48% |

PERFORMANCE AND RISK STATISTICS

GROWTH OF A R100,000 INVESTMENT (AFTER FEES)



RISK AND RETURNS VS BENCHMARK (AFTER FEES) (ZAR)

| | Fund | Benchmark |
|------------------------------|--------|-----------|
| Since Launch (unannualised) | 352.1% | 411.2% |
| Since Launch (annualised) | 11.8% | 12.8% |
| Latest 10 years (annualised) | 10.9% | 12.9% |
| Latest 5 years (annualised) | 10.2% | 12.5% |
| Latest 3 years (annualised) | 3.3% | 5.2% |
| Latest 1 year | 16.4% | 16.3% |
| Year to date | 14.7% | 14.6% |

RETURNS VS BENCHMARK (AFTER FEES) (USD)

| | Fund | Benchmark |
|-----------------------------|-------|-----------|
| Since Launch (unannualised) | 92.9% | 118.3% |
| Since Launch (annualised) | 5.0% | 6.0% |
| Latest 3 years (annualised) | 3.4% | 5.6% |
| Year to date | 6.4% | 6.7% |

RISK STATISTICS SINCE LAUNCH

| | Fund | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 13.4% | 12.4% |
| Sharpe Ratio | 0.34 | 0.45 |
| Maximum Gain | 22.7% | 24.8% |
| Maximum Drawdown | (17.7)% | (15.8)% |
| Positive Months | 59.3% | 59.9% |

| | Fund | Date Range |
|-----------------------|---------|---------------------|
| Highest annual return | 48.9% | Jan 2013 - Dec 2013 |
| Lowest annual return | (11.0)% | Jan 2022 - Dec 2022 |

MONTHLY PERFORMANCE (AFTER FEES) - ZAR RETURNS

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|-----------|--------|--------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|---------|
| Fund 2023 | 11.0% | 2.7% | (2.7)% | 3.5% | | | | | | | | | 14.7% |
| Fund 2022 | (6.0)% | (1.1)% | (4.3)% | (1.3)% | (1.4)% | (2.7)% | 6.4% | 1.2% | (4.5)% | 5.8% | (2.1)% | (0.7)% | (11.0)% |
| Fund 2021 | 1.2% | 2.8% | (0.6)% | 1.7% | (4.6)% | 3.8% | 1.4% | (1.5)% | (0.1)% | 4.2% | 0.7% | 1.5% | 10.7% |
| Fund 2020 | 5.8% | (0.3)% | 0.9% | 10.7% | (1.7)% | 0.1% | 1.7% | 4.1% | (5.1)% | (3.0)% | 3.4% | (1.7)% | 14.8% |
| Fund 2019 | (1.3)% | 8.6% | 3.9% | 2.5% | (2.9)% | 0.2% | 3.0% | 3.8% | 1.0% | 3.2% | (0.8)% | (2.0)% | 20.2% |

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector | 30 Apr 2023 |
|------------------------|-------------|
| Equities | 62.4% |
| Infrastructure | 2.1% |
| Property | 1.0% |
| Convertible Bonds | 1.4% |
| High Yield Bonds | 5.0% |
| Gold | 2.0% |
| Merger Arbitrage | 0.0% |
| Fixed Income | 18.7% |
| T-Bills | 6.0% |
| Inflation-linked Bonds | 7.3% |
| Investment Grade | 5.4% |
| Cash | 7.4% |

TOP 10 HOLDINGS

| As at 31 Mar 2023 | % of Fund |
|--------------------------|-----------|
| British American Tobacco | 2.8% |
| Prosus Na | 2.1% |
| Alphabet Inc | 2.1% |
| Heineken Holdings Nv | 2.0% |
| Spotify Technology Sa | 1.8% |
| Amazon Com Inc | 1.8% |
| Uber Technologies Inc | 1.7% |
| Facebook Inc. | 1.7% |
| Entain Plc | 1.6% |
| Airbus Group Se | 1.5% |

INCOME DISTRIBUTIONS

| Declaration | Payment | Amount | Dividend | Interest |
|-------------|-------------|--------|----------|----------|
| 31 Mar 2023 | 03 Apr 2023 | 0.00 | 0.00 | 0.00 |
| 30 Sep 2022 | 03 Oct 2022 | 0.00 | 0.00 | 0.00 |