

# CORONATION GLOBAL CAPITAL PLUS FUND [GBP HEDGED CLASS]

CLASS G as at 31 October 2023

|                     |                  |
|---------------------|------------------|
| Launch date         | 01 December 2011 |
| Fund size           | £ 615.11 million |
| NAV                 | 14.26            |
| Benchmark           | SONIA + 1.5%     |
| Portfolio manager/s | Neil Padoa       |

|                              |        |        |
|------------------------------|--------|--------|
| Total Expense Ratio          | 1 Year | 3 Year |
| Fund management fee          | 1.34%  | 1.34%  |
| Fund expenses                | 1.25%  | 1.25%  |
| VAT                          | 0.09%  | 0.09%  |
| Transaction costs (inc. VAT) | 0.00%  | 0.00%  |
| Total Investment Charge      | 0.05%  | 0.05%  |
|                              | 1.39%  | 1.39%  |

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A £100,000 INVESTMENT (AFTER FEES)



### PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

|                              | Fund  | Benchmark |
|------------------------------|-------|-----------|
| Since Launch (unannualised)  | 42.6% | 32.5%     |
| Since Launch (annualised)    | 3.0%  | 2.4%      |
| Latest 10 years (annualised) | 1.7%  | 2.4%      |
| Latest 5 years (annualised)  | 1.3%  | 2.8%      |
| Latest 3 years (annualised)  | 1.6%  | 3.3%      |
| Latest 1 year                | 6.0%  | 5.8%      |
| Year to date                 | 2.8%  | 5.1%      |

### RISK STATISTICS SINCE LAUNCH

|                      | Fund    | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 6.3%    | 0.3%      |
| Sharpe Ratio         | 0.34    | N/A       |
| Maximum Gain         | 14.1%   | N/A       |
| Maximum Drawdown     | (13.0)% | N/A       |
| Positive Months      | 60.8%   | N/A       |

|                       | Fund    | Date Range          |
|-----------------------|---------|---------------------|
| Highest annual return | 15.0%   | Apr 2020 - Mar 2021 |
| Lowest annual return  | (10.6)% | Oct 2021 - Sep 2022 |

### MONTHLY PERFORMANCE RETURNS (AFTER FEES)

|           | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Jul  | Aug    | Sep    | Oct    | Nov    | Dec    | YTD    |
|-----------|--------|--------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|--------|
| Fund 2023 | 4.1%   | (1.3)% | 0.4%   | 0.9%   | (1.0)% | 1.2%   | 1.5% | (0.6)% | (1.2)% | (1.1)% |        |        | 2.8%   |
| Fund 2022 | (0.9)% | (0.1)% | 0.7%   | (3.0)% | (0.4)% | (4.3)% | 2.7% | (1.6)% | (5.0)% | 2.0%   | 4.3%   | (1.2)% | (7.0)% |
| Fund 2021 | (1.2)% | 1.1%   | 1.4%   | 1.9%   | 1.3%   | (0.3)% | 0.0% | 0.0%   | (2.4)% | 1.0%   | (1.8)% | 1.8%   | 2.7%   |
| Fund 2020 | (0.7)% | (2.7)% | (7.6)% | 3.7%   | 1.6%   | 0.8%   | 1.2% | 1.7%   | (1.3)% | (1.3)% | 4.7%   | 1.9%   | 1.5%   |
| Fund 2019 | 4.2%   | 0.7%   | 1.0%   | 1.2%   | (2.3)% | 2.2%   | 0.2% | (0.5)% | 0.8%   | 1.4%   | 0.9%   | 1.4%   | 11.7%  |

## PORTFOLIO DETAIL

### EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector                 | 31 Oct 2023 |
|------------------------|-------------|
| Equities               | 20.2%       |
| Infrastructure         | 3.3%        |
| Property               | 1.5%        |
| Convertible Bonds      | 3.5%        |
| High Yield Bonds       | 6.1%        |
| Gold                   | 0.0%        |
| Merger Arbitrage       | 0.0%        |
| Fixed Income           | 63.2%       |
| T-Bills                | 8.8%        |
| Inflation-linked bonds | 11.4%       |
| Investment Grade       | 43.0%       |
| Cash                   | 2.2%        |

### TOP 10 HOLDINGS

| As at 30 Sep 2023                           | % of Fund |
|---|-----------|
| Heineken Holdings Nv                        | 0.9%      |
| British American Tobacco                    | 0.9%      |
| Canadian National Railway Co                | 0.7%      |
| Canadian Pacific Railway Ltd                | 0.7%      |
| Kinder Morgan Inc                           | 0.7%      |
| Eiffage                                     | 0.7%      |
| National Grid Plc Common Stock Gbp 12.43129 | 0.7%      |
| Airbus Group Se                             | 0.7%      |
| Cellnex Telecom Sa                          | 0.6%      |
| Csx Corp                                    | 0.6%      |

### CURRENCY ALLOCATION

| Currency as at 31 Oct 2023 |      |
|----------------------------|------|
| UK Pound Sterling          | 100% |

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the Pound Sterling hedged currency class.