

CORONATION GLOBAL CAPITAL PLUS FUND [GBP HEDGED CLASS]

CLASS G as at 31 January 2024

| | |
|---------------------|------------------|
| Launch date | 01 December 2011 |
| Fund size | £ 643.91 million |
| NAV | 15.10 |
| Benchmark | SONIA + 1.5% |
| Portfolio manager/s | Neil Padoa |

| | | |
|------------------------------|--------|--------|
| Total Expense Ratio | 1 Year | 3 Year |
| Fund management fee | 1.34% | 1.34% |
| Fund expenses | 1.25% | 1.25% |
| VAT | 0.09% | 0.09% |
| Transaction costs (inc. VAT) | 0.00% | 0.00% |
| Total Investment Charge | 0.05% | 0.05% |
| | 1.39% | 1.39% |

PERFORMANCE AND RISK STATISTICS

GROWTH OF A £100,000 INVESTMENT (AFTER FEES)



PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

| | Fund | Benchmark |
|------------------------------|-------|-----------|
| Since Launch (unannualised) | 51.0% | 34.7% |
| Since Launch (annualised) | 3.4% | 2.5% |
| Latest 10 years (annualised) | 2.4% | 2.5% |
| Latest 5 years (annualised) | 2.5% | 3.0% |
| Latest 3 years (annualised) | 1.7% | 3.7% |
| Latest 1 year | 4.5% | 6.4% |
| Year to date | 0.5% | 0.6% |

RISK STATISTICS SINCE LAUNCH

| | Fund | Benchmark |
|----------------------|---------|-----------|
| Annualised Deviation | 6.3% | 0.4% |
| Sharpe Ratio | 0.39 | N/A |
| Maximum Gain | 14.1% | N/A |
| Maximum Drawdown | (13.0)% | N/A |
| Positive Months | 61.6% | N/A |

| | Fund | Date Range |
|-----------------------|---------|---------------------|
| Highest annual return | 15.0% | Apr 2020 - Mar 2021 |
| Lowest annual return | (10.6)% | Oct 2021 - Sep 2022 |

MONTHLY PERFORMANCE RETURNS (AFTER FEES)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|-----------|--------|--------|--------|--------|--------|--------|------|--------|--------|--------|--------|--------|--------|
| Fund 2024 | 0.5% | | | | | | | | | | | | 0.5% |
| Fund 2023 | 4.1% | (1.3)% | 0.4% | 0.9% | (1.0)% | 1.2% | 1.5% | (0.6)% | (1.2)% | (1.1)% | 3.1% | 2.2% | 8.3% |
| Fund 2022 | (0.9)% | (0.1)% | 0.7% | (3.0)% | (0.4)% | (4.3)% | 2.7% | (1.6)% | (5.0)% | 2.0% | 4.3% | (1.2)% | (7.0)% |
| Fund 2021 | (1.2)% | 1.1% | 1.4% | 1.9% | 1.3% | (0.3)% | 0.0% | 0.0% | (2.4)% | 1.0% | (1.8)% | 1.8% | 2.7% |
| Fund 2020 | (0.7)% | (2.7)% | (7.6)% | 3.7% | 1.6% | 0.8% | 1.2% | 1.7% | (1.3)% | (1.3)% | 4.7% | 1.9% | 1.5% |

PORTFOLIO DETAIL

EFFECTIVE ASSET ALLOCATION EXPOSURE

| Sector | 31 Jan 2024 |
|------------------------|-------------|
| Equities | 21.4% |
| Infrastructure | 3.7% |
| Property | 2.0% |
| Convertible Bonds | 2.4% |
| High Yield Bonds | 6.5% |
| Gold | 0.0% |
| Merger Arbitrage | 0.0% |
| Fixed Income | 63.2% |
| T-Bills | 18.8% |
| Inflation-linked bonds | 9.8% |
| Investment Grade | 34.6% |
| Cash | 0.8% |

TOP 10 HOLDINGS

| As at 31 Dec 2023 | % of Fund |
|---|-----------|
| Canadian Pacific Railway Ltd | 1.0% |
| Heineken Holdings Nv | 1.0% |
| Canadian National Railway Co | 0.8% |
| Airbus Group Se | 0.8% |
| Cellnex Telecom Sa | 0.8% |
| Amazon Com Inc | 0.8% |
| National Grid Plc Common Stock Gbp 12.43129 | 0.8% |
| Eiffage | 0.8% |
| Interactive Brokers Group | 0.8% |
| Vinci Sa | 0.7% |

CURRENCY ALLOCATION

| Currency as at 31 Jan 2024 | |
|----------------------------|------|
| UK Pound Sterling | 100% |

This fund is available in 3 hedged currency classes (Euro, Pound Sterling & US Dollars) as well as a Houseview currency class. This is the fact sheet for the Pound Sterling hedged currency class.