

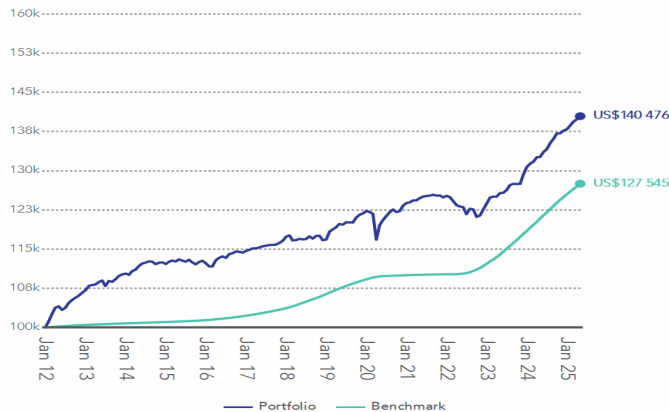
# CORONATION GLOBAL STRATEGIC USD INCOME FUND

CLASS A as at 30 April 2025

Launch date	30 December 2011
Fund size	US\$ 628.40 million
NAV	1404.76 cents
Benchmark	110% of SOFR
Portfolio manager/s	Nishan Maharaj & Seamus Vasey

## PERFORMANCE AND RISK STATISTICS

### GROWTH OF A \$100,000 INVESTMENT (AFTER FEES)



### PERFORMANCE (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	40.5%	27.5%	10.1%
Since Launch (annualised)	2.6%	1.8%	0.7%
Latest 10 years (annualised)	2.2%	2.3%	(0.1)%
Latest 5 years (annualised)	3.3%	3.0%	0.2%
Latest 3 years (annualised)	4.5%	5.0%	(0.5)%
Latest 1 year	5.9%	5.5%	0.4%
Year to date	1.8%	1.6%	0.2%

	Fund
Modified Duration	1.3
Yield (Net of Fees)	4.6%

### RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	2.0%	0.6%
Sharpe Ratio	0.54	0.62
Maximum Gain	10.2%	27.5%
Maximum Drawdown	(4.5)%	N/A
Positive Months	75.6%	100.0%

	Fund	Date Range
Highest annual return	7.6%	Nov 2023 - Oct 2024
Lowest annual return	(3.2)%	Oct 2021 - Sep 2022

### MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2025	0.5%	0.5%	0.3%	0.4%									1.8%
Fund 2024	0.5%	0.3%	0.6%	0.1%	0.7%	0.4%	0.9%	0.6%	0.7%	0.0 %	0.4%	0.2%	5.5%
Fund 2023	0.9%	0.1%	0.0 %	0.5%	0.1%	0.4%	0.8%	0.2%	0.0 %	0.0 %	1.4%	1.1%	5.7%
Fund 2022	(0.2)%	(0.6)%	(0.6)%	(0.2)%	(0.1)%	(1.1)%	0.9%	(0.1)%	(1.2)%	0.2%	1.0%	0.9%	(1.2)%
Fund 2021	0.1%	0.3%	0.0 %	0.3%	0.2%	0.1%	0.1%	0.1%	(0.1)%	0.0 %	(0.3)%	0.2%	1.1%

Total Expense Ratio	1 Year	3 Year
Fund management fee	0.88%	0.88%
Fund expenses	0.80%	0.80%
VAT	0.08%	0.08%
Transaction costs (inc. VAT)	0.00%	0.00%
Total Investment Charge	0.01%	0.01%
	0.89%	0.88%

## PORTFOLIO DETAIL

### ASSET ALLOCATION BY INSTRUMENT TYPE

	% of Fund
Developed Market (Investment Grade)	79.4%
Fixed Rate Bonds	38.5%
Floating Rate Bonds	35.7%
Inflation Rate Bonds	5.2%
Emerging Market (Investment Grade)	3.8%
Fixed Rate Bonds	2.5%
Floating Rate Bonds	1.3%
Developed Market (High Yield)	0.7%
Emerging Market (High Yield)	4.3%
Convertibles and Hybrids	3.1%
Listed Property	1.7%
ETF	0.5%
Cash & Money Market	6.5%
Total	100.0%

### ASSET ALLOCATION BY ISSUER TYPE

	% of Fund
Corporations	57.0%
Sovereigns	33.2%
Cash	6.1%
Multi-National	1.9%
REITS	1.8%
Total	100.0%

### ASSET ALLOCATION BY RATINGS BAND

	% of Fund
Investment Grade	85.8%
Sub-Investment Grade	5.7%
Other instruments	8.5%
Total	100.0%

### TOP 5 ISSUER EXPOSURE

	% of Fund
US Treasury	22.6%
Federal Government of Germany	4.1%
JP Morgan	3.3%
Government of the United Kingdom	3.0%
HSBC	2.6%