

CORONATION GLOBAL STRATEGIC USD INCOME FUND

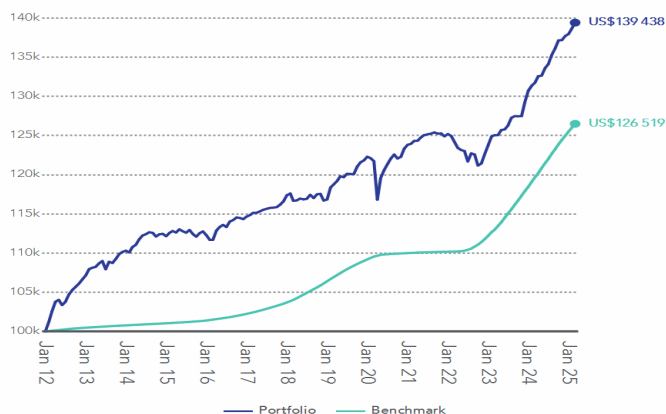
CLASS A as at 28 February 2025

Launch date	30 December 2011
Fund size	US\$ 622.47 million
NAV	1394.38 cents
Benchmark	110% of SOFR
Portfolio manager/s	Nishan Maharaj & Seamus Vasey

Total Expense Ratio	1 Year	3 Year
Fund management fee	0.88%	0.88%
Fund expenses	0.80%	0.80%
VAT	0.08%	0.08%
Transaction costs (inc. VAT)	0.00%	0.00%
Total Investment Charge	0.01%	0.01%
	0.89%	0.89%

PERFORMANCE AND RISK STATISTICS

GROWTH OF A \$100,000 INVESTMENT (AFTER FEES)



PERFORMANCE (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	39.4%	26.5%	12.9%
Since Launch (annualised)	2.6%	1.8%	0.8%
Latest 10 years (annualised)	2.1%	2.3%	(0.1)%
Latest 5 years (annualised)	2.8%	2.9%	(0.2)%
Latest 3 years (annualised)	3.9%	4.7%	(0.8)%
Latest 1 year	5.8%	5.7%	0.1%
Year to date	1.0%	0.8%	0.3%

	Fund
Modified Duration	0.9
Yield (Net of Fees)	4.1%

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	2.0%	0.6%
Sharpe Ratio	0.54	0.62
Maximum Gain	9.4%	26.5%
Maximum Drawdown	(4.5)%	N/A
Positive Months	75.3%	100.0%

	Fund	Date Range
Highest annual return	7.6%	Nov 2023 - Oct 2024
Lowest annual return	(3.2)%	Oct 2021 - Sep 2022

MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2025	0.5%	0.5%											1.0%
Fund 2024	0.5%	0.3%	0.6%	0.1%	0.7%	0.4%	0.9%	0.6%	0.7%	0.0%	0.4%	0.2%	5.5%
Fund 2023	0.9%	0.1%	0.0%	0.5%	0.1%	0.4%	0.8%	0.2%	0.0%	0.0%	1.4%	1.1%	5.7%
Fund 2022	(0.2)%	(0.6)%	(0.6)%	(0.2)%	(0.1)%	(1.1)%	0.9%	(0.1)%	(1.2)%	0.2%	1.0%	0.9%	(1.2)%
Fund 2021	0.1%	0.3%	0.0%	0.3%	0.2%	0.1%	0.1%	0.1%	(0.1)%	0.0%	(0.3)%	0.2%	1.1%

PORTFOLIO DETAIL

ASSET ALLOCATION BY INSTRUMENT TYPE

	% of Fund
Developed Market (Investment Grade)	83.7%
Fixed Rate Bonds	33.0%
Floating Rate Bonds	43.9%
Inflation Rate Bonds	6.8%
Emerging Market (Investment Grade)	3.5%
Fixed Rate Bonds	2.2%
Floating Rate Bonds	1.3%
Developed Market (High Yield)	0.5%
Emerging Market (High Yield)	2.3%
Convertibles and Hybrids	3.4%
Listed Property	1.7%
ETF	0.2%
Cash & Money Market	4.7%
Total	100.0%

ASSET ALLOCATION BY ISSUER TYPE

	% of Fund
Corporations	54.9%
Sovereigns	39.2%
Cash	4.2%
Multi-National	0.0%
REITS	1.7%
Total	100.0%

ASSET ALLOCATION BY RATINGS BAND

	% of Fund
Investment Grade	90.4%
Sub-Investment Grade	3.1%
Other instruments	6.5%
Total	100.0%

TOP 5 ISSUER EXPOSURE

	% of Fund
US Treasury	33.6%
Banco Santander	3.9%
Wells Fargo	3.5%
Morgan Stanley	2.9%
Standard Chartered	2.7%