CORONATION (

ASISA Fund Category South African - Interest Bearing -

Variable Term 01 August 1997 R 4.63 billion 1479.86 cents

Benchmark BEASSA ALBI Index

Portfolio manager/s Nishan Maharaj, Seamus Vasey & Steve

Janson

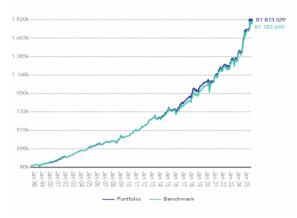
# PERFORMANCE AND RISK STATISTICS

Launch date

Fund size

NAV





## PERFORMANCE FOR VARIOUS PERIODS (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	1713.5%	1683.7%	1.7%
Since Launch (annualised)	10.9%	10.9%	0.1%
Latest 20 years (annualised)	8.9%	8.7%	0.2%
Latest 15 years (annualised)	9.3%	9.2%	0.1%
Latest 10 years (annualised)	9.2%	9.2%	0.0%
Latest 5 years (annualised)	10.8%	10.9%	(0.1)%
Latest 3 years (annualised)	13.4%	13.4%	0.0%
Latest 1 year	18.5%	18.4%	0.1%
Year to date	6.7%	6.6%	0.1%

## Fund

Modified Duration	6.0	
Yield (Net of Fees)	9.7%	

# RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	7.8%	8.4%
Sharpe Ratio	0.30	0.27
Maximum Gain	26.3%	26.4%
Maximum Drawdown	(19.0)%	(22.3)%
Positive Months	70.7%	70.7%
	Fund	Date Range
Highest annual return	34.9%	Sep 1998 - Aug 1999
Lowest annual return	(7.0%)	Sep 1997 - Aug 1998

	1 Year	3 Year
Total Expense Ratio	0.86%	0.86%
Fund management fee	0.73%	0.73%
Fund expenses	0.01%	0.01%
VAT	0.11%	0.11%
Transaction costs (inc. VAT)	0.00%	0.00%
Total Investment Charge	0.86%	0.86%

# PORTFOLIO DETAIL

## ASSET ALLOCATION BY INSTRUMENT TYPE

	Domestic Assets	InternationalAssets
Fixed Rate bonds	82.6%	8.6%
Cash and Money Market NCDs	6.5%	(1.6)%
Inflation-Linked bonds	3.0%	0.0%
Floating Rate bonds	0.8%	0.0%
Total	93.0%	7.0%

#### ASSET ALLOCATION BY ISSUER TYPE

	% of Fund
Government	80.8%
Banks: Senior Debt	6.8%
State Owned Enterprises	3.5%
Other Corporates	2.1%
Banks and Insurers: NCDs & Deposits	4.9%
Banks: Subordinated debt (>12m)	1.6%
REITs	0.0%
Banks: Subordinated debt (<12m)	0.3%
Total	100.0%

# **TOP 5 ISSUER EXPOSURE**

	% of Fund
Republic Of South Africa	80.7%
Standard Bank Of SA Ltd	5.7%
Nedbank Ltd	4.9%
Firstrand Bank Ltd	2.8%
Transnet Soc Ltd	1.8%

# MATURITY PROFILE DETAIL

Sector	30 Jun 2025
0 to 3 Months	7.2%
9 to 12 Months	1.1%
1 to 3 Years	3.9%
3 to 7 Years	19.8%
7 to 12 Years	32.6%
Over 12 Years	35.6%

## **INCOME DISTRIBUTIONS**

Declai	ration	Payment	Amount	Interest	Dividend
31 Ma	r 2025	01 Apr 2025	66.79	66.79	0.00
_30 Sep	2024	01 Oct 2024	66.76	66.76	0.00
28 Ma	r 2024	02 Apr 2024	61.27	61.27	0.00
29 Sep	2023	02 Oct 2023	65.61	65.61	0.00

## MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2025	0.30%	0.09%	0.07%	0.80%	2.93%	2.36%							6.68%
Fund 2024	0.75%	(0.57)%	(2.08)%	1.50%	0.79%	5.44%	4.02%	2.41%	3.86%	(2.20)%	3.03%	(0.41)%	17.48%
Fund 2023	3.01%	(0.85)%	1.40%	(1.56)%	(5.27)%	4.95%	2.50%	(0.43)%	(2.59)%	1.64%	5.15%	1.65%	9.46%
Fund 2022	0.47%	0.49%	0.39%	(1.69)%	0.93%	(3.26)%	2.78%	0.28%	(2.42)%	0.77%	4.31%	0.58%	3.46%
Fund 2021	0.83%	1.00%	(3.20)%	1.83%	4.20%	1.48%	0.68%	1.83%	(2.29)%	(0.20)%	0.54%	3.04%	9.95%

Issue date: 2025/07/16 Please refer to page 4 of the Comprehensive Fact Sheet for important additional infomation, including change in cost disclosures

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