

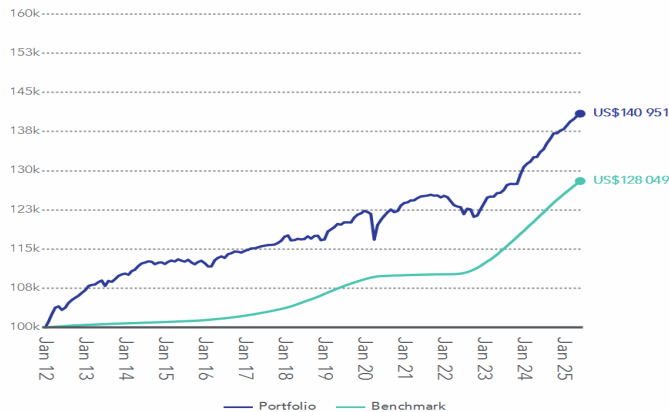
CORONATION GLOBAL STRATEGIC USD INCOME FUND

CLASS A as at 31 May 2025

Launch date	30 December 2011
Fund size	US\$ 637.12 million
NAV	1409.51 cents
Benchmark	110% of SOFR
Portfolio manager/s	Nishan Maharaj & Seamus Vasey

PERFORMANCE AND RISK STATISTICS

GROWTH OF A \$100,000 INVESTMENT (AFTER FEES)



PERFORMANCE (AFTER FEES)

	Fund	Benchmark	Active Return
Since Launch (unannualised)	40.9%	28.0%	10.1%
Since Launch (annualised)	2.6%	1.9%	0.7%
Latest 10 years (annualised)	2.3%	2.4%	(0.1)%
Latest 5 years (annualised)	3.2%	3.1%	0.1%
Latest 3 years (annualised)	4.6%	5.1%	(0.5)%
Latest 1 year	5.5%	5.4%	0.1%
Year to date	2.1%	2.0%	0.1%

	Fund
Modified Duration	1.2
Yield (Net of Fees)	4.3%

RISK STATISTICS SINCE LAUNCH

	Fund	Benchmark
Annualised Deviation	2.0%	0.6%
Sharpe Ratio	0.54	0.62
Maximum Gain	10.6%	28.0%
Maximum Drawdown	(4.5)%	N/A
Positive Months	75.8%	100.0%

	Fund	Date Range
Highest annual return	7.6%	Nov 2023 - Oct 2024
Lowest annual return	(3.2)%	Oct 2021 - Sep 2022

MONTHLY PERFORMANCE RETURNS (AFTER FEES)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
Fund 2025	0.5%	0.5%	0.3%	0.4%	0.3%								2.1%
Fund 2024	0.5%	0.3%	0.6%	0.1%	0.7%	0.4%	0.9%	0.6%	0.7%	0.0 %	0.4%	0.2%	5.5%
Fund 2023	0.9%	0.1%	0.0 %	0.5%	0.1%	0.4%	0.8%	0.2%	0.0 %	0.0 %	1.4%	1.1%	5.7%
Fund 2022	(0.2)%	(0.6)%	(0.6)%	(0.2)%	(0.1)%	(1.1)%	0.9%	(0.1)%	(1.2)%	0.2%	1.0%	0.9%	(1.2)%
Fund 2021	0.1%	0.3%	0.0 %	0.3%	0.2%	0.1%	0.1%	0.1%	(0.1)%	0.0 %	(0.3)%	0.2%	1.1%

Total Expense Ratio	1 Year	3 Year
Fund management fee	0.88%	0.88%
Fund expenses	0.80%	0.80%
VAT	0.08%	0.08%
Transaction costs (inc. VAT)	0.00%	0.00%
Total Investment Charge	0.01%	0.01%
	0.89%	0.88%

PORTFOLIO DETAIL

ASSET ALLOCATION BY INSTRUMENT TYPE

	% of Fund
Developed Market (Investment Grade)	78.5%
Fixed Rate Bonds	38.7%
Floating Rate Bonds	34.6%
Inflation Rate Bonds	5.2%
Emerging Market (Investment Grade)	3.7%
Fixed Rate Bonds	2.5%
Floating Rate Bonds	1.2%
Developed Market (High Yield)	0.7%
Emerging Market (High Yield)	4.9%
Convertibles and Hybrids	2.9%
Listed Property	1.8%
ETF	0.5%
Cash & Money Market	7.0%
Total	100.0%

ASSET ALLOCATION BY ISSUER TYPE

	% of Fund
Corporations	56.2%
Sovereigns	33.4%
Cash	6.6%
Multi-National	1.9%
REITS	1.9%
Total	100.0%

ASSET ALLOCATION BY RATINGS BAND

	% of Fund
Investment Grade	85.0%
Sub-Investment Grade	6.3%
Other instruments	8.7%
Total	100.0%

TOP 5 ISSUER EXPOSURE

	% of Fund
US Treasury	22.7%
JP Morgan	5.0%
Federal Government of Germany	4.1%
Government of the United Kingdom	3.0%
HSBC	2.6%