

## Competition Terms and Conditions

### Background

Coronation Management Company (RF) (Pty) Ltd (Registration Number 1995/010002/07) (“the Promoter” and/or “Coronation”) will be conducting an investor survey (“the Survey”) amongst existing clients in order to obtain feedback on video content. The Promoter will be conducting a competition (“the Competition”) by offering a prize of an investment voucher to the value of R10 000 (ten thousand Rand) to 1 (one) client who enters the Competition by completing the Survey, subject to the rules (“Competition Rules”) as stipulated below.

### Competition Rules

- 1) This Competition is only open to clients of the Promoter (“Participants”).
- 2) This Competition is not open to persons under the age of 18.
- 3) To enter this Competition, Participants are required to complete the Survey, which will be sent to the clients by email (or such other medium as determined by Coronation), in full and submit the completed Survey to the Promoter on or before 24 March 2022 (“Deadline”).
- 4) The Coronation investment voucher awarded to the winning Participant (“the Voucher”) can only be used to invest in Coronation South African Unit Trust Funds (“Unit Trust Funds”). The Voucher shall be worth R10 000 (ten thousand Rand).
- 5) Participants may only enter the Competition once.
- 6) The Promoter will not be liable for any difficulties, including but not limited to technical difficulties, which result in failure by a Participant to enter the Competition.
- 7) No persons who are directors, members, partners, employees, or agents of, or consultants to, the Promoter, their marketing service provider(s) utilised in connection with this Competition, any supplier of goods or services in connection with this Competition, any other person who directly or indirectly controls, or is controlled by, them, or any spouse, life partner, parent, child, brother, sister, business partner or associate of any of such persons, may enter the Competition.
- 8) The Promoter will determine who the winning Participant is by rating the quality of the feedback submitted by each Participant who submits the Survey by the Deadline. The Promoter will select the highest rated Survey as the winning Participant.
- 9) The winning Participant will be contacted by the Promoter on or before 30 June 2022, either telephonically or via email.
- 10) The winning Participant’s full name will be announced in a video which is published on the Promoter’s website and a link to such video will be emailed to the Promoter’s clients. The winning Participant may elect to not have their full name announced in this manner, in which case the Promoter shall not publish the winning Participant’s name.



- 11) The Voucher must be redeemed by a winning Participant within one (1) calendar year of being awarded.
- 12) When a winning Participant redeems a Voucher, standard terms and conditions applicable to an investment in the relevant Unit Trust Fund shall apply in respect of such investment. Additional terms and conditions may apply.
- 13) The Vouchers are not transferable and/or exchangeable and cannot be redeemed for cash.
- 14) The Promoter will facilitate the redemption of the Voucher on behalf of the winning Participant. The Voucher shall be redeemed in respect of the Participant's chosen Unit Trust Fund. Once the Voucher is redeemed, the winning Participant shall be permitted to switch the investment to a different Unit Trust Fund of their choice or disinvest from the Unit Trust Fund in terms of Coronation's standard terms and conditions.
- 15) In the event of a dispute in respect of any aspect of the Competition, the Promoter's decision is final and no correspondence will be entered into.
- 16) Any provision of these Competition Rules or the Competition which is held to be invalid or unenforceable shall be ineffective to the extent of such invalidity or unenforceability without invalidating or rendering unenforceable the remaining provisions hereof.
- 17) This Competition shall comply with, and will be subject to, any peremptory provisions of the Consumer Protection Act 68 of 2008 ("CPA") and the regulations promulgated thereunder, which are deemed to be incorporated herein ("Peremptory Provisions"). In the event of any conflict between these Competition Rules and the Peremptory Provisions, the latter shall prevail. The CPA and the regulations promulgated thereunder are available on the Department of Trade and Industry Website: <http://www.thedtic.gov.za>
- 18) Any Personal Information, as defined in the Protection of Personal Information Act No. 4 of 2013 ("POPIA"), provided by the Participant to the Promoter will be Processed (as defined in POPIA) in accordance with the Promoter's Privacy and Security Statement: (<https://www.coronation.com/en/legal/privacy-and-security-statement/>) and the Investor "General Information and Conditions" (<https://www.coronation.com/en-za/personal/forms/#js-first-time-investor>).
- 19) The laws of the Republic of South Africa govern the Competition and Participants agree to be subject to the exclusive jurisdiction of the South African courts.