



Generic Financial Sector Code B-BBEE Verification Certificate (Other Institutions)

Coronation Fund Managers Ltd

Registration Number: 1973/009318/08

Address: 7th Floor Montclare Place, Cnr Campground & Main Roads, Claremont, Cape Town, 7708

LEVEL ONE CONTRIBUTOR

Scorecard Information	Actual Score	Target Score	Analysis	Results
Ownership	25.00	25.00	Black Ownership Percentage	51.69%
Management Control	16.09	20.00	Black Women Ownership Percentage	10.93%
Skills Development	14.10	20.00	51% Black Owned Designated Group Supplier	No
Enterprise and Supplier Development	38.52	35.00	Black Disabled Percentage	0.00%
SED & Consumer Education	8.00	5.00	Black Youth Percentage	0.00%
Empowerment Financing	N/A	N/A	Black Unemployed Percentage	0.00%
Access to Financial Services	N/A	N/A	Black People Living in Rural Areas	0.00%
Total Score	101.71	105.00	Black Military Veterans	0.00%
Participated in Y.E.S Initiative	No		Modified Flow Through Applied	No
Achieved Y.E.S Target & 2.5% Absorption	No		Exclusion Principal Applied	Yes
Achieved 1.5 x Y.E.S Target & 5% Absorption	No		VAT Number	N/A
Achieved 2 x Y.E.S Target & 5% Absorption	No		Financial Year End	30 September 2024
Empowering Supplier	Yes		Effective Date Used	23 December 2024
Discounting Principle Applicable	No		Expiry Date	22 December 2025
Final Procurement Recognition Level	135.00%		Re-Issue Date	N/A

Technical Signatory – Nazeem Allie

Date 23 December 2024

This verification certificate and the verification report are based on information provided to Empowerdex and represent an independent opinion based on the verification and analysis completed by Empowerdex. The calculation of the scores has been determined in accordance with the Financial Sector Codes as Gazetted on 01 December 2017.

EMPOWERDEX (PTY) LTD REG. 2001/017963/07
DIRECTORS: J BREBNOR, V JACK, L RATSOMA, C WU



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BVA 141





ANNEXURE A

Coronation Fund Managers Ltd consolidated verification, incorporating the following Subsidiaries and Divisions:

Entity Name	Registration Number	VAT Number
Coronation Investment Management (Pty) Ltd	1995/002652/07	N/A
Coronation Asset Management (Pty) Ltd	1993/002807/07	4290148545
Coronation Management (RF) (Pty) Ltd	1995/010002/06	4120158566
Coronation Life Assurance Company Ltd	1999/005510/06	N/A

Technical Signatory – N. Allie

Date 23 December 2024

Expiry Date: 22 December 2025



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Broad-Based Black Economic Empowerment Commission

Compliance Report by Companies Listed on the Johannesburg Stock Exchange (JSE)

(in terms of Section 13G (2) of the Act)

Case Number

FORM BBBEE 1

SECTION A: DETAILS OF ENTITY

Name of Entity / Organisation	Coronation Fund Managers Limited
Registration Number	1973/009318/06
Physical Address	7 th Floor MontClare Place, Corner of Campground and Main Roads Claremont, 7708
Telephone Number	021 680 2000
Email Address	clientservice@coronation.com
Indicate Type of Entity / Organisation	Public company
Industry / Sector	Financial services
Relevant Code of Good Practice	Financial Services Charter
Name of Verification Agency	Empowerdex
Name of Technical Signatory	Nazeem Allie

SECTION B: INFORMATION AS VERIFIED BY THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT VERIFICATION PROFESSIONAL AS PER SCORECARDS

B-BBEE Elements	Target Score Including	Bonus Points	Actual Score Achieved
Ownership	25		25.00
Management Control	20		16.09
Skills Development	20	3	14.10
Enterprise and Supplier Development	35	8	38.52
Socio-Economic Development	5	3	8.00
Total Score	105	14	101.71
Priority Elements Achieved	YES		
Empowering Supplier Status	YES		
Final B-BBEE Status Level	Level 1		

*indicate how each element contributes to the outcome of the scorecard

SECTION C: FINANCIAL REPORT

1. BASIC ACCOUNTING DETAILS:

a. Accounting Officer's Name:

Nur-Reza Salie

b. Address:

7th Floor MontClare Place, Corner of Campground
and Main Roads
Claremont, 7708

c. Accounting Policy: (*Your accounts are done?*)

Weekly	Monthly	Other (specify)
	x	

d. Has the attached Financial Statements and Annual Report been approved by the entity?

Yes, the AFS and Annual Report has been attached

2. PLEASE ATTACH THE FOLLOWING:

i) Copy of Annual Financial Statement including Balance Sheet and Income and Expenditure Report.

x


ii) Annual Report

x

3. Entity Annual Turnover:

R 3 913 000 000

4. Sign-off and Date

	23/12/2024
_____ Signature	_____ Date