ENDOWMENT PLAN

TRANSFER OF OWNERSHIP



- > Initial any amendments made to this instruction.
- > Ensure that all information provided is accurate.
- > No instruction will be processed unless all requirements have been met.
- > The daily cut-off for receipt of instructions is 14h00.
- > Forward your instruction to 086 206 4098 or eflows@coronation.co.za
- > Should you have any queries regarding this instruction, please contact the Coronation Client Service Centre on 0800 22 11 77.



As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction. Take note that this transaction may attract Capital Gains Tax and we therefore suggest that the implications thereof be discussed with a tax adviser

Client number: 104	1104		Investment number:		
D/Passport/ Regist	ration/Trust number:				
Contact telephone	number: ()		Email address:		
/We hereby cede a	nd assign all my/our right	s, obligations and own	ership under this policy	as detailed below:	
NAME OF FUND/S	Number of units	Rands	NAME OF FUND/S	Number of units	Rands
understand that: By trai By sigr	rs on the full ceded investors of the full ceded investors on the full ceded investors on the full ceded investors on the full ceded investors of the full ceded investors	ner I nor my beneficial	ries will be entitled to b		
understand that: By trai By sign the ce	nsferring ownership neitl	ner I nor my beneficial instructing Coronation	ries will be entitled to b Life Assurance Compan	ny to transfer ownersh	ip of this policy to



B: DETAILS OF CESSIONARY The cessionary must complete a n Surname/Trust/Company name:	ew Endowment application form.					
First name(s):						
Unitholder number: 104104	Compa	Company registration/Trust number:				
ID/Passport/Registration/Trust num	ber:					
Signed at:	on this	day of	year			
Signature of new investor:	SIGN WITHIN THE BOX					
Capacity:						