

- Please send the completed form and supporting documentation to (086) 676 9780 (fax) or [OffshoreInvestments@coronation.co.za](mailto:OffshoreInvestments@coronation.co.za).
- Initial any amendments and ensure that all information provided is accurate.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 86 96 42.



As a security measure, a consultant from Coronation will call you to get your personal authorisation for the instruction.

**A: IMPORTANT INFORMATION**

We require the following documentation before we can process your application:

- Change of Name: Copy of an official identification document that contains a clear photograph, a copy of marriage certificate and 3 specimen signatures
- Change of Bank Details: A cancelled cheque or copy of a bank statement (less than three months old)



If copies of supporting documentation are submitted, all text and photographs need to be clear and legible.

**B: EXISTING DETAILS**

Coronation investment number: \_\_\_\_\_

Full name: \_\_\_\_\_

ID or passport number: \_\_\_\_\_

Company/Trust/Partnership/Close Corporation registration number: \_\_\_\_\_

Contact number: ( \_\_\_\_\_ ) \_\_\_\_\_ Email address: \_\_\_\_\_

**C: NEW PERSONAL DETAILS**

Title: \_\_\_\_\_ Surname: \_\_\_\_\_

First name(s): \_\_\_\_\_

Company/Trust/Partnership/Close Corporation registration number: \_\_\_\_\_

Postal Address: \_\_\_\_\_

Code: \_\_\_\_\_

Residential Address: \_\_\_\_\_

Code: \_\_\_\_\_

Home telephone number: ( \_\_\_\_\_ ) \_\_\_\_\_ Work telephone number: ( \_\_\_\_\_ ) \_\_\_\_\_

Cellphone number: ( \_\_\_\_\_ ) \_\_\_\_\_ Fax number: ( \_\_\_\_\_ ) \_\_\_\_\_

Email address: \_\_\_\_\_

Important Notice: Coronation Global Fund Managers (Ireland) Limited (the "Manager") is authorised by the Central Bank of Ireland (the "Central Bank") under the European Communities (UCITS) Regulations 2011. The Coronation Global Opportunities Fund (the "Fund") is an open-ended umbrella unit trust established in Ireland and authorised by the Central Bank as a UCITS pursuant to the UCITS regulations. The Fund may be subject to management, administration and incentive or performance fees both directly and indirectly through fees charged to the funds in which it invests. Past performance is not necessarily a guide to future performance. The value of, and any income from, investments in the Fund may fall as well as rise, and may be affected by exchange rate fluctuations. Investors may not receive back the full amount invested. Investments in the Fund may not be readily realisable.



## D: NEW BANKING DETAILS



To ensure your security, a member of our client service team will contact you to confirm this instruction.

Bank name: \_\_\_\_\_

Bank address: \_\_\_\_\_  
\_\_\_\_\_

Branch name: \_\_\_\_\_ Branch/Sort code: \_\_\_\_\_

Swift code: \_\_\_\_\_ IBAN: \_\_\_\_\_

Account holder: \_\_\_\_\_

Account number: \_\_\_\_\_ Account currency: \_\_\_\_\_

### Correspondent Bank Account Details

Bank name: \_\_\_\_\_

Bank address: \_\_\_\_\_  
\_\_\_\_\_

Branch name: \_\_\_\_\_ Branch/Sort code: \_\_\_\_\_

Swift code: \_\_\_\_\_ IBAN: \_\_\_\_\_

Account holder: \_\_\_\_\_

Account number: \_\_\_\_\_ Account currency: \_\_\_\_\_



A cancelled cheque or recent bank statement must accompany this application form as confirmation of proof of bank details. No payments will be made to third parties (i.e. payments will only be made to the bank account in the name of the registered investor). We are unable to facilitate payments to credit cards or market-linked accounts. The Administrator executes all payment instructions electronically. No payments will be made by cheque.

1st authorised signatory:

SIGN WITHIN THE BOX

Date: \_\_\_\_\_ [d] / \_\_\_\_\_ [m] / \_\_\_\_\_ [y]

2nd authorised signatory:

SIGN WITHIN THE BOX

Date: \_\_\_\_\_ [d] / \_\_\_\_\_ [m] / \_\_\_\_\_ [y]

3rd authorised signatory:

SIGN WITHIN THE BOX

Date: \_\_\_\_\_ [d] / \_\_\_\_\_ [m] / \_\_\_\_\_ [y]

4th authorised signatory:

SIGN WITHIN THE BOX

Date: \_\_\_\_\_ [d] / \_\_\_\_\_ [m] / \_\_\_\_\_ [y]



#### E: NEXT STEPS

- ▶ Please send the completed form and required documentation to [OffshoreInvestments@coronation.co.za](mailto:OffshoreInvestments@coronation.co.za) or (086) 676 9780 (fax).
- ▶ Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 86 96 42.
- ▶ A member of our client service team will contact you if more information is required.

#### F: NOTES/ADDITIONAL INSTRUCTIONS