



- Initial any amendments made to this instruction.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all required documents are received one business day prior to dealing date.
- The daily cut-off for receipt of all instructions is 12h00 (noon) prior to the dealing date.
- Completed forms are to be faxed to us on (086) 676 9780 (fax) or e-mailed to OffshoreInvestments@coronation.co.za.
- Should you have any queries regarding this instruction, please contact the Coronation Client Service Centre on 0800 86 96 42.

 As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction. Take note that this transaction may attract Capital Gains Tax and we therefore suggest that the implications thereof be discussed with a tax adviser.

 This transaction may attract Capital Gains Tax and we therefore suggest that the implications thereof be discussed with a tax adviser.

A: INVESTOR DETAILS

Existing investor number: _____

Full name: _____

ID/passport/registration number: _____

Contact number: (_____) _____ Email address: _____

Please indicate whether you would like a 100% or partial transfer: 100% Partial

If you selected a partial transfer please complete the table below:

UNIT TRUST NAME	Unit trust class	Account number	Number of units


Debit order instructions (if applicable): Cancel Continue in my name

B: RECEIVING COMPANY DETAILS

Receiving company: _____

Contact Person: _____

Contact telephone number: (_____) _____ Email address: _____

 Please attach a copy of the instruction or application form submitted to the receiving company.



C: AUTHORISATION/DECLARATION

I/We, the undersigned, hereby give notice in terms of the Deed of my/our application to the transfer of the relevant units.

I/We warrant that I/we have power and authority to enter into and conclude this transaction.

I/We understand that unit trusts operate under different tax rules. They are not taxed on gains derived from selling securities, but they do not enjoy automatic tax exemption. A transfer of units to another legal entity or natural person (other than a spouse) will result in payment of Capital Gains Tax (excluding transfers from the Coronation Money Market Fund).

I/We understand that the instruction will only be processed once all supporting documents pertaining to the transfer have been received.

I/We understand and agree to the General Information and Conditions which may be amended from time to time. The latest version of this document can be requested from the Client Service Centre on 0800 22 11 77, or viewed on the website www.coronation.com.

Signature of Investor:
(or duly authorised representative)

SIGN WITHIN THE BOX

Date: _____ [d] / _____ [m] / _____ [y]