

- The applicant must initial all amendments made to this application form.
- Please ensure that all information provided is accurate.
- Forward your instruction to 086 206 4098 or eflows@coronation.com.
- No instruction will be processed unless all requirements have been met.
- All instructions to be received by 14th of anniversary month.

A: INVESTOR DETAILS

Full name: _____

Client number: 104104 _____ Investment number: _____

Contact telephone number: (_____) _____

Email address: _____

B: REVISED PENSION PAYMENT DETAILS

Pension payments may only be adjusted on the anniversary date of the purchase of the original living annuity.

Payment frequency: monthly in arrears quarterly in advance half yearly in advance yearly in advance

Selected percentage: 2.5% 5% 10% 17.5% other: _____ the minimum pension payment is 2.5% per year; the maximum is 17.5%

OR selected rand value: Rands: _____ Cents: _____

C: DECLARATION

I understand and accept that such changes may only take place on contract anniversary.

I hereby instruct **Coronation Life Assurance Company Limited** and/or the administrator to amend my living annuity payments, as indicated herein, with effect from the next anniversary date of my living annuity and that I have read the appropriate comprehensive fact sheet information available on Coronation's website (www.coronation.com/za/personal/complete-fund-range-fact-sheets).

Investor signature:

SIGN WITHIN THE BOX

Date: _____ [d] _____ [m] _____ [y]



NEXT STEPS

- ▶ Please send the completed form and documentation to eflows@coronation.com or 086 206 4098 (fax).
A member of our client service team will contact you if more information is required.
- ▶ If we receive and verify all of the required documents before 14:00 on any given business day, the transaction will be executed using the next trading day's price. You will receive SMS confirmation of the transaction on the next business day.
- ▶ Should you have any queries, kindly call us on 0800 22 11 77 or email clientservice@coronation.com