

- Initial any amendments made to this instruction.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Forward your instruction to 086 206 4098 or eflows@coronation.co.za
- Should you have any queries regarding this instruction, please contact the Coronation Client Service Centre on 0800 22 11 77.



As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.

A: INVESTOR DETAILS

Full name: _____

Client number: 104104 _____ Investment number: _____

ID or Passport number (if foreign national): _____

Contact telephone number: (_____) _____ Email address: _____

Income tax reference number: _____ Income tax office: _____

Estimated taxable income for the current tax year: _____

B: WITHDRAWAL OPTIONS

This withdrawal instruction is in respect of the: Preservation Pension Fund Preservation Provident Fund

The value of your funds available for withdrawal may change between the date that you complete this form and the date it is processed at Coronation. For this reason you may wish to complete your option as a percentage of your total funds available for withdrawal. Your option should be completed as either rands or as a percentage, but not both.

Withdrawal amount*: Rands _____ or _____ % of your total funds available

* Amount is gross of tax

COURT ORDERS

Has any court order been made against your interest in the Fund which has not been paid to the interested party? Yes No

If yes, please attach a certified copy of the Court Order and Settlement Agreement, or amended Agreement, if not previously provided.



C: BANKING DETAILS



If the bank details provided does not match our records, there may be a delay in processing this instruction. To ensure your security, a consultant from Coronation will call you to confirm your personal authorisation.

Bank account into which cash lumpsum must be paid:

Bank: _____ Account number: _____

Branch name: _____ Branch code: _____

Type of account: Current Transmission Savings

Account holder name: _____

Signature of account holder/authorised person:

SIGN WITHIN THE BOX



We are unable to use these banking details without proof thereof.
Payments will not be made to third-party accounts, credit cards, money-market accounts or bond accounts.

D: STATEMENT BY MEMBER

- ▶ I hereby warrant that the information given is to the best of my knowledge correct and I instruct and authorise the Fund to pay all monies due in accordance with the instruction subject to the rules of the Fund.
- ▶ I further understand that only one withdrawal will be permitted from the Preservation Fund prior to my retirement.

*GEPF Preservation Fund transfers - The rules of the GEPF Approved Fund makes provision for 1 cash withdrawal limited to one-third of the transfer value (interest included) and the balance of the transfer value (interest included) must be utilized for the purchase of any annuity for the member at retirement.

Signature of investor or authorised representative*:

* Please forward proof of authorisation.

SIGN WITHIN THE BOX

Date: _____ [d] / _____ [m] / _____ [y]