


- ▶ Initial any amendments made to the application form.
- ▶ Ensure that all information provided is accurate.
- ▶ No instruction will be processed unless all requirements have been met.
- ▶ The daily cut-off for receipt of instructions is 14h00 and 12h00 (noon) for Money Market.
- ▶ Completed forms are to be faxed to us on 086 677 0007 or e-mailed to transact@coronation.com.
- ▶ Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77 or e-mail clientservice@coronation.com.

 As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.
This transaction may attract Capital Gains Tax and we therefore suggest that the implications thereof be discussed with a tax adviser.

A: TRANSFEROR (FOR COMPLETION BY CURRENT INVESTOR)

Existing investor number: _____

Full name: _____

ID/Passport/Registration/Trust number: _____

Contact telephone number: (_____) _____ Email address: _____

I/We hereby declare that I/we wish to cede, assign and/or transfer all my rights, obligations and ownership of:

Units to the value of R _____

Number of units _____

All units _____

in the Coronation _____ Fund, to the Transferee below.

Debit order instructions (if applicable): Transfer Cancel Continue in my name

B: TRANSFEEE (FOR COMPLETION BY RECIPIENT OF UNITS)

I/We do hereby agree to accept the said units, subject to the provisions of the Deed

Existing investor: Yes No

If yes, please provide existing investor number: _____

If no, please complete an Investment Application form and attach the verification documentation required.

Surname/Company name: _____

First name(s): _____

ID/Passport number (if foreign national): _____

Postal address: _____

Code: _____

Residential address: _____

Code: _____

Telephone (home): (_____) _____ Fax (work): (_____) _____

Cellphone number: (_____) _____ Email address: _____



C: INCOME PAYMENT INSTRUCTIONS

Income to be: reinvested deposited into my bank account (details below)

Name of account holder: _____

Bank: _____ Account number: _____

Branch: _____ Branch code: _____

Type of account: current transmission savings

D: AUTHORISATION/DECLARATION

I/We, the undersigned Transferor:

- ▶ hereby give notice in terms of the Deed of my/our application to transfer ownership of the relevant units and in consideration of the purchase price to be paid to me/us for the said units, hereby cede, assign and transfer all my/our rights, title and interest in and to the said units to the Transferee, who accepts such cession, assignation and transfer.
- ▶ further acknowledge that by transferring ownership, I/We will not be entitled to the benefits to the said units.
- ▶ warrant that I/we have power and authority to enter into and conclude this transaction.
- ▶ have read the appropriate comprehensive fact sheet information available on Coronation's website (www.coronation.com/za/personal/complete-fund-range-fact-sheets).

Signature of Transferor(s):
(or duly authorised representative)

SIGN WITHIN THE BOX

Date: _____ [d] _____ [m] _____ [y]

Signature of Transferee(s):
(or duly authorised representative)

SIGN WITHIN THE BOX

Date: _____ [d] _____ [m] _____ [y]