## ADDITIONAL INVESTMENTS



Coronation Life Assurance Company Limited | SARS Registration Number: 1999/005510/06
Coronation Preservation Pension Fund | FSB Registration Number: 12/8/37653/R | SARS Registration Number: 18/20/4/041868
Coronation Preservation Provident Fund | FSB Registration Number: 12/8/37643/R | SARS Registration Number: 18/20/4/041869

TRUST IS EARNED

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Forward your instruction to (021) 680 2250 or eflows@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

A INVESTOR DETAILS	
Full name:	
Client number: 104104 Inv	vestment number:
ID/Passport number:	
Contact telephone number: ()E-	mail address:
B INVESTMENT DETAILS	
Kindly mark the appropriate box with a cross [X].  Please note: Only one product may be selected.	
	oronation Living Annuity oronation Endowment Plan
Source of funds (compulsory if voluntary investment):	
Funds banked into Coronation banking account on: /	
Investment (once-off lump sum): RANDS, CE	
Please note: Coronation requires proof of transfer or deposit before the not reflect immediately.	
List of selected investment options	(no decimals)
	%
	%
	%
	%
	%
	%
	%
	%
	%
	Total
Signature of investor/member or authorised representative*:	Date:/
* Please forward proof of authorisation.	

C FINANCIAL ADVISER DETAILS	
Initial advice fee: % (Excluding VAT)	
Annual advice fee: % per annum of the investment portfo	olio, charged and paid monthly in arrears.
Please note: Percentages stated above will override previously sta	ated percentages.
Adviser contact name:	Company:
	Registration number:
Agent decount number.	
	Authorised agent signature:
The Financial Intelligence Centre Act (FICA), Act No. 38 of 2001 required prior to performing certain transactions.	quires accountable institutions to identify and verify the identity of all clier
Signed at: on this day	y of, year
Signature of investor/member or authorised representative:	Date:/
Signature of financial adviser	
-	
SARS Fund number:	
FSB Fund number:	
Fund type: Pension Fund Provident Fund Retire	ement Annuity Fund Transferred from another insurer (Directive 135)
Name of administrator:	
·	
Telephone number: ()	Fax number: ()
E-mail address:	_
Details of any other condition set out by transferring fund:	
Please note: The Coronation Living Annuity is a member-owned Retirement Fund specifically allow for such an annui	annuity. It may only be purchased where the rules of the Transferring ity.
I, the undersigned, duly authorised, declare on behalf of the Fund to permit the purchase of the Coronation Living Annuity.	that all the above information is correct and that the rules of the Fund
Name:	Signature:
Capacity: Trustee Fund administrator	

## CORONATION BANK DETAILS - LIFE AND RETIREMENT FUNDS

Please make all cheques payable to the relevant fund account name:

Coronation Preservation Pension Fund:

Account name: Coronation Preservation Pension Fund

– Investment Account First National Bank

Branch: Cape Town Corporate Branch

Branch code: 204109 Account number: 62090922248

Coronation Living Annuity:

Bank:

Account name: Coronation Life Assurance Company Ltd

Bank: First National Bank

Branch: Cape Town Corporate Branch

Branch code: 204109 Account number: 62091378705

Coronation Endowment Plan - Companies & Trusts:

Account name: Coronation Life Assurance Company Ltd

Bank: First National Bank

Branch: Cape Town Corporate Branch

Branch code: 204109 Account number: 62091380297 Coronation Preservation Provident Fund:

Account name: Coronation Preservation Provident Fund

- Investment Account

Bank: First National Bank
Branch: Cape Town Corporate Branch

Branch code: 204109 Account number: 62090920531

Coronation Endowment Fund – Individuals:

Account name: Coronation Life Assurance Company Ltd

Bank: First National Bank

Branch: Cape Town Corporate Branch

Branch code: 204109 Account number: 62091379399

Proof of deposit must be forwarded to the Client Service Centre on fax number (021) 680-2250 or e-mail eflows@coronation.co.za. Transactions will not be processed without proof of deposit.