

CHANGE IN PERSONAL DETAILS FORM

Life and Retirement Fund Products

Coronation Life Assurance Company Limited | Registration Number: 1999/005510/06
Coronation Retirement Annuity Fund | FSB Registration Number: 12/8/37654/R | SARS Registration Number: 18/20/4/041867
Coronation Preservation Pension Fund | FSB Registration Number: 12/8/37653/R | SARS Registration Number: 18/20/4/041868
Coronation Preservation Provident Fund | FSB Registration Number: 12/8/37643/R | SARS Registration Number: 18/20/4/041869

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Forward your instruction to (021) 680 2250 or eflows@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.

A PRODUCT

Living Annuity Retirement Annuity Fund Preservation Pension Fund Preservation Provident Fund
Endowment Plan

B EXISTING DETAILS

Client number: 104104 _____ Investment number: _____

Full name: _____

ID/Passport number: _____

C NEW DETAILS FOR CHANGE OF NAME AND/OR CONTACT DETAILS

Surname/Company/Trust/Partnership/Close Corporation: _____

Title: _____ First name(s): _____

Postal address: _____

_____ Code: _____

Residential address: _____

_____ Code: _____

Telephone (home): _____ Telephone (work): _____

Fax number: _____ Cellphone number: _____

E-mail address: _____

Signature of investor/member or authorised representative*: _____ Date: _____ / _____ / _____

* Please forward proof of authorisation

D NEW BANK ACCOUNT DETAILS

Bank: _____ Account number: _____

Branch code: _____ Branch name: _____

Type of Account: Current Transmission Savings

Name of account holder: _____

Signature of account holder(s): _____ Date: _____

A cancelled cheque or recent bank statement must accompany this application as confirmation of proof of bank details.

Signature of investor/member or authorised representative*: _____ Date: _____ / _____ / _____

* Please forward proof of authorisation

E SUPPORTING DOCUMENTATION

(Copies of the supporting documentation are sufficient as long as all text and photographs are clear and legible).
The following outlines the supporting documentation required in terms of the Financial Intelligence Centre Act No. 38 of 2001 (FICA), as well as other documents required by Coronation to verify details listed in Sections C and D.

For South African Citizens and Residents

- Change of Name – Copy of new ID document bearing ID number and photograph
- Change of Address – Proof of residential address (e.g. utility bill or telephone account less than three months old)
- Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than three months old)

For Foreign Nationals

- Change of Name – Copy of passport bearing passport number and photograph
- Change of Address – Proof of residential address (e.g. utility bill or telephone account less than three months old)
- Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than three months old)