

TRANSFER OF OWNERSHIP (OUTRIGHT CESSION) Endowment Plan

Coronation Life Assurance Company Limited | SARS Registration Number 1999/005510/06

- Initial any amendments made to this application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Completed forms are to be faxed to us on (021) 680 2250 or e-mailed to eflows@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction. This transaction may attract Capital Gains Tax; please discuss the implications of this with a tax adviser.

A DETAILS OF CEDENT

Full name: _____

Client number: 104104 _____ Investment number: _____

ID/Passport/Registration/Trust number: _____

Contact telephone number: (_____) _____ E-mail address: _____

I/We hereby cede and assign all my/our rights, obligations and ownership under this policy as follows to the cessionary detailed below:

Name of Fund/s	No. of Units	Rands	Name of Fund/s	No. of Units	Rands

Existing debit orders (if applicable) will be cancelled.

State capacity if an authorised signatory: _____

I understand that:

- By transferring ownership neither I nor my beneficiaries will be entitled to benefits from this policy.
- By signing this document I am instructing Coronation Life Assurance Company to note the transfer of ownership of this policy.

Signed at _____ on this _____ day of _____ year _____

Signature of investor or authorised representative*: _____

* Please forward proof of authorisation.

Capacity: _____

B DETAILS OF CESSIONARY

The cessionary must complete a new application form.

Surname/Trust/Company name: _____

First name(s): _____

Unitholder number: 104104 _____

Company registration/Trust number: _____

ID/Passport/Registration/Trust number: _____

Signed at _____ on this _____ day of _____ year _____

Signature of new investor: _____ Capacity: _____