

WITHDRAWAL INSTRUCTION

Preservation Funds

CORONATION 

FUND MANAGERS

TRUST IS EARNED

Coronation Preservation Pension Fund | FSB Registration Number: 12/8/37653/R | SARS Registration Number: 18/20/4/041868
Coronation Preservation Provident Fund | FSB Registration Number: 12/8/37643/R | SARS Registration Number: 18/20/4/041869

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Forward your instruction to **(021) 680 2250** or **eflows@coronation.co.za**.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.

A INVESTOR DETAILS

Full name: _____

Client number: 104104 _____ Investment number: _____

ID or Passport number (if foreign national): _____

Contact telephone number: (_____) _____ E-mail address: _____

B WITHDRAWAL OPTIONS

This withdrawal instruction is in respect of the: Preservation Pension Fund Preservation Provident Fund

The value of your funds available for withdrawal may change between the date that you complete this form and the date it is processed at Coronation. For this reason you may wish to complete your options as a percentage of your total funds available for withdrawal. Your options should be completed as either rands or as a percentage, but not both.

Lump sum*: Rands _____, CENTS _____ or % of your total funds available

* Amount is gross of tax.

C BANKING DETAILS

Please note: If the bank details provided does not match our records, there may be a delay in processing this instruction. To ensure your security, a consultant from Coronation will call you to confirm your personal authorisation.

The details specified below must be in the investor's name. No third party payments will be made. Proof of banking details are required if these differ to the details on record.

Bank: _____ Account number: _____

Branch: _____ Branch code: _____

Type of account: Current Transmission Savings

Name of account holder: _____

D DETAILS REQUIRED FOR INCOME TAX PURPOSES

Income tax reference number: _____ Income tax office: _____

Estimated taxable income for the current tax year: _____

E STATEMENT BY INVESTOR

I hereby warrant that the information given above is to the best of my knowledge correct and I instruct and authorise the Fund to pay all monies due in accordance with the instructions above subject to the rules of the Fund. I further understand that only one withdrawal will be permitted from the Fund prior to my retirement and that I have read the appropriate comprehensive fact sheet information available on Coronation's website (www.coronation.com/za/personal/complete-fund-range-fact-sheets).

Signature of investor or authorised representative*: _____ Date: _____ / _____ / _____

* Please forward proof of authorisation.