

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Completed forms are to be faxed to us on (021) 680 2250 or e-mailed to eflows@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77.

A INVESTOR DETAILS

Full name: _____

Client number: 104104 _____ Investment number: _____

Contact telephone number: (_____) _____ E-mail address: _____

B INVESTMENT DETAILS

Source of Funds (compulsory if voluntary investment): _____

Lumpsum investment - Minimum R5 000

Amount: R _____ Date of deposit/transfer: _____ / _____ / _____

Please note: The Fund requires proof of transfer or deposit before this application can be processed. Electronic transfers may not reflect immediately.

Lump sum investments can be made directly into the investment options of your choice or be phased in over a period of time.

Phasing in will only be allowed from the Coronation Money Market Fund.

Phasing in is not available for debit order contributions.

Investment to be phased in: Yes No

If "Yes", please select phase-in period: 3 months 6 months 12 months

Phase-ins are generated on the 9th of each month and priced on the 10th of the month. Should either of these days fall on a weekend or a public holiday, the process will take place on the next business day. A phase-in can only be processed on investments received before the 1st of that month. This may result in the phase-in being carried over to the next month.

Please refer to the Unit Trust Fee Schedule for a comprehensive list of available investment options. The available investment options may change from time to time.

The relevant Fund requires that your investment adheres to the following limits: a maximum exposure of 75% of the investment amount to equity investments; 25% to international investments; 25% to property.

In order to assist you to determine whether your selection of investment options complies with the above-stated limits, contact the Client Service Centre on 0800 22 11 77 or use the Quotes tool available on our website www.coronation.com.

COLLECTION BY THE ADMINISTRATOR

Please indicate which bank details are to be used:

- The existing bank details on record OR
- New bank details as specified below

Bank: _____ Account number: _____

Branch: _____ Branch code: _____

Type of account: Current Transmission Savings

Name of account holder: _____

A cancelled cheque or recent bank statement must accompany this application form as confirmation of proof of bank details.

Authorised Signature/s: _____ Date: _____ / _____ / _____

REGULAR DEBIT ORDER AUTHORITY

I hereby instruct and authorise the Fund or its assignees to draw against my account with the bank noted below (or any other bank or branch to which I may transfer my account).

Debit order investment – Minimum R500 per month and R200 per fund

Amount: R _____ Escalation rate per annum (optional): 5% 10% 15%

Commencement month: _____ Collection date:

1st	4th	7th	10th	15th	28th
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Source of funds (compulsory if a voluntary investment): _____

Coronation reserves the right to request documentary proof of the source of funds.

All voluntary investments are subject to a 14-day clearance period in respect of subsequent withdrawal instructions.

When selecting the recurring debit order option, the reference on your bank account will be a combination of the product/fund's abbreviated name and a 16 digit Policy number (e.g. CORO RA POL1234567890123).

Authorised Signature/s: _____ Date: _____ / _____ / _____

***Retirement Annuity Fund Bank Details**

Please make all cheques payable to the Coronation Retirement Annuity Fund. All deposits relating to intended investments to the Fund must be made into the following bank account:

Account name: Coronation Retirement Annuity Fund – Investment Account
 Bank: First National Bank
 Branch: Cape Town Corporate Branch
 Branch code: 204109
 Account number: 6209 092 3915

Proof of deposit must be forwarded to the Client Service Centre on fax number (021) 680-2250 or e-mail eflows@coronation.co.za. Transactions will not be processed without proof of deposit.