

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Completed forms are to be faxed to us on (021) 680 2500 or e-mailed to transact@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77 or e-mail clientservice@coronation.co.za.

Please note: As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.

A EXISTING DETAILS

Investor number: _____
 Full name: _____
 ID/Passport Number: _____
 Company/Trust/Partnership/Close Corporation registration number: _____

B NEW DETAILS

Static Details:

Surname: _____
 Title: _____ First name(s): _____
 Company/Trust/Partnership/Close Corporation registration number: _____
 Postal Address: _____
 _____ Code: _____
 Residential Address: _____
 _____ Code: _____
 Contact telephone number (home): (_____) _____ Contact telephone number (work): (_____) _____
 Fax number: (_____) _____ Cellphone Number: (_____) _____
 E-mail address: _____

New Bank Account Details:

Please note: If the bank account provided does not match our records, there may be a delay in processing this instruction. To ensure your security, a consultant from Coronation will call you to confirm your personal authorisation.

Name of Account Holder: _____
 Name of Bank: _____ Branch name: _____
 Branch code: _____ Account number: _____
 Type of Account Current Transmission Savings
 Signature of Account Holder(s): _____ Date: _____

A cancelled cheque or recent bank statement must accompany this application as confirmation of proof of bank details.

Investor(s) Signatures

Signature of Investor (1): _____ Date: _____ / _____ / _____
 Signature of Investor (2): _____ Date: _____ / _____ / _____

C SUPPORTING DOCUMENTATION

(Copies of the supporting documentation are sufficient as long as all text and photographs are clear and legible).

The following outlines the supporting documentation required in terms of the Financial Intelligence Centre Act No. 38 of 2001, as well as other documents required by Coronation to verify details listed in Section B.

For South African Citizens and Residents

Change of Name – Copy of new ID document bearing ID number and photograph

Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old)

Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than 3 months old)

For Foreign Nationals

Change of Name – Copy of passport bearing passport number and photograph

Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old)

Change of Bank Details – Proof of banking details (e.g. bank statement or cancelled cheque less than 3 months old)

For a Company

Copy of Certificate of Incorporation (CM1) and Copy of Notice of Registered Office and Postal Address (CM22)

Coronation Management Company (RF) (Pty) Ltd

Seventh Floor, MontClare Place, Cnr Campground and Main Roads, Claremont, 7708

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Website: www.coronation.com E-mail: clientservice@coronation.co.za