EXTERNAL UNIT TRANSFER



TRUST IS EARNED

Coronation Management Company (RF) (Pty) Ltd | Registration Number: 1995/010002/07 | SARS Registration Number: 9589/107/71/4

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00 and 12h00 (noon) for Money Market.
- Completed forms are to be faxed to us on (021) 680 2500 or e-mailed to transact@coronation.co.za.
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77 or e-mail clientservice@coronation.co.za.

Please note: As a security measure, a consultant from Coronation will call you to get your personal authorisation to process this instruction.

This transaction may attract Capital Gains Tax and we therefore suggest that the implications thereof be discussed with a tax adviser.

| A INVESTOR DETAILS | | | | |
|---|------------------|--------------------------|-----------------|--|
| Existing investor number: | | | | |
| Full name: | | | | |
| ID/Passport/Registration number: | | | | |
| Contact telephone number: (|) Email Ado | lress: | | |
| Please indicate whether you would like a 100% or partial transfer: 100% Partial | | | | |
| If you selected a partial transfer please complete the table below: | | | | |
| UNIT TRUST | UNIT TRUST CLASS | ACCOUNT NUMBER | NUMBER OF UNITS | |
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| Debit order instructions (if applicable): Cancel Continue in my name | | | | |
| B RECEIVING COMPANY DETAILS | | | | |
| Receiving company: | | | | |
| Contact Person: | | _ Contact tel number: () | | |
| Email address: | | | | |
| Please attach a copy of the instruction or application form submitted to the receiving company. | | | | |

| C AUTHORISATION/DECLARATION |
|--|
| I/We, the undersigned, hereby give notice in terms of the Deed of my/our application to the transfer of the relevant units. |
| I/We warrant that I/we have power and authority to enter into and conclude this transaction. |
| I/We understand that unit trusts operate under different tax rules. They are not taxed on gains derived from selling securities, but they do |
| not enjoy automatic tax exemption. A transfer of units to another legal entity or natural person (other than a spouse) will result in payment of |
| Capital Gains Tax (excluding transfers from the Coronation Money Market Fund). |
| I/We understand that the instruction will only be processed once all supporting documents pertaining to the transfer have been received. |
| I/We understand and agree to the General Information and Conditions which may be amended from time to time. The latest version of this |
| document can be requested from the Client Service Centre on 0800 22 11 77, or viewed on the website www.coronation.com. |
| |
| |

_____ Date: _____ / _____ / _____

| Coronation Management Company (RF) (Pty) Ltd |
|---|
| Seventh Floor, MontClare Place, Cnr Campground and Main Roads, Claremont, 7708 |
| O Box 44684, Claremont, 7735 Tel: +27 (21) 680 2000 Fax: +27 (21) 680 2500 Toll Free: 0800 22 11 77 |
| Nahaita www.aaranatian.aam E maily aliantaan ilaa@aaranatian.aa =a |

Signature of Investor: _____ (or duly authorised representative)