

■ C. Banking Details

Name of bank: _____ Account number:

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Branch name: _____ Branch code:

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Type of account: Current Transmission Savings

Name of account holder: _____

Signature of investor/authorised person*: _____

** Please forward proof of authorisation.*

Name of authorised person: _____

Capacity of authorised person: _____

Please note: We are unable to use these banking details without proof thereof. Payments will not be made to third-party accounts, credit cards or money market accounts.

■ D. Debit Order Details (not applicable in the case of a full surrender)

Existing debit order must:

be cancelled, or continue to operate

■ E. Phasing-In Details (not applicable in the case of a full surrender)

Existing debit order must:

be cancelled, or continue to operate

■ F. Declaration/Warranty/Acknowledgement

1. I/We acknowledge that in terms of the regulations under section 54 of the Long-term Insurance Act, No. 52 of 1998, only one surrender may be effected during the first five (5) years of my/our Coronation Endowment Plan or during a restriction period.
2. Upon the payment of the full surrender value of the policy, Coronation Life Assurance Company Limited has no further obligations under the above policy which has been handed to Coronation Life Assurance Company Limited for cancellation.
3. I hereby declare with reference to the above policy, whereof I am the legal holder, that my estate has not been sequestrated, that I am at present solvent to the best of my knowledge and belief, and that the said policy has not been ceded by me either by antenuptial contract or otherwise, except as security to the cessionary as noted in section G and I hereby declare that the said policy is still my bona fide property. I also acknowledge that the surrender of my policy may not be in my interest and that I may incur losses thereby.
4. I/We the undersigned, confirm that I/we have read this declaration, warranty and the policy terms and conditions and understand their implications, and declare that I/we have full power/authority to apply for and enter into this transaction.

Signed at _____ on this _____ day of _____ year _____

Signature of investor or authorised representative*: _____

** Please forward proof of authorisation.*



■ G. Consent of Security Cessionary/Reversionary

I consent to the request to surrender as applied for by the investor.

Cessionary: _____

Signed at _____ on this _____ day of _____ year _____

Signature: Cessionary _____ Signature: Reversionary _____

Name of authorised person: _____

Capacity of authorised person: _____

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