

SWITCH INSTRUCTION

(This form may only be used by existing investors)

To enable Coronation Fund Managers to process this form timeously, please ensure that the relevant sections are completed in full and that all required documentation is submitted with this instruction. The applicant must initial any amendments made on this form. Please fax all pages of this application form to the Coronation Client Service Centre on (021) 680 2250. Should you have any queries regarding the below, please contact the Coronation Client Service Centre on +27 800 22 11 77.

A. Personal Details

Title: _____ Surname: _____

First name(s): _____

Investment number: _____ Investment level: _____

Product:

- Coronation Preservation Pension Fund Coronation Retirement Annuity Fund
 Coronation Preservation Provident Fund Coronation Endowment Plan Coronation Living Annuity

ID/Passport number: _____

Postal address: _____ Code: _____

Residential address: _____ Code: _____

Contact telephone number: (_____) _____ Fax number: (_____) _____

Cellphone number: _____

E-mail address: _____

B. Switching Details

Kindly switch my investment option(s) in the above investment level as follows:

Switch 1

From: Investment option _____ To: Investment option _____

Percentage _____ or rand value _____ Percentage _____

Switch 2

From: Investment option _____ To: Investment option _____

Percentage _____ or rand value _____ Percentage _____

Switch 3

From: Investment option _____ To: Investment option _____

Percentage _____ or rand value _____ Percentage _____

Switch 4



Applicant's initials

From:
Investment option _____
Percentage _____ or rand value _____

To:
Investment option _____
Percentage _____

Switch 5

From:
Investment option _____
Percentage _____ or rand value _____

To:
Investment option _____
Percentage _____

■ C. Terms and Conditions of Switches

1. Switch instructions received before 15h00 will be processed within three (3) working days excluding day of receipt. Switch instructions received after 15h00 will be processed within four (4) working days excluding day of receipt.
2. A switch instruction must indicate either the rand value or the percentage of the investment option to be switched.
3. Where any portion of the switch instruction is ambiguous, the entire switch instruction will not be processed.
4. A switch instruction will be performed at the market value of the investment option to be switched.
5. If the switch instruction relates to an investment, which is funded by a debit order or ad hoc contributions (into an existing level), all future amounts will be invested in terms of the new investment option(s) selected in this document.

Signature of investor/member or authorised representative*: _____ Date: ____ / ____ / ____

* Please forward proof of authorisation.



Applicant's initials