

**WITHDRAWAL INSTRUCTION
 PRESERVATION FUNDS**

■ A. Personal Details

Title: _____ Surname: _____
 First name(s): _____
 Investment number: _____ Investment level: _____
 ID/Passport number: _____
 Postal address: _____ Code: _____
 Residential address: _____ Code: _____
 Contact telephone number: (_____) _____ Fax number: (_____) _____
 Cellphone number: _____
 E-mail address: _____

■ B. Withdrawal Options

Please tick the appropriate block.

This withdrawal instruction is in respect of the: Preservation Pension Fund Preservation Provident Fund

The value of your funds available for withdrawal may change between the date that you complete this form and the date it is processed at Coronation. For this reason you may wish to complete your options as a percentage of your total funds available for withdrawal. Your options should be completed as either rands or as a percentage, but not both.

Lump sum*: R | | | | | | | | | | Cents | | | | or % of your total funds available

* Amount is gross of tax.

■ C. Banking Details (of member)

Name of bank: _____ Account number: | | | | | | | | | | | | | | | |
 Branch name: _____ Branch code: | | | | | | | | | |
 Type of account: Current Transmission Savings
 Name of account holder: _____

■ D. Details Required for Income Tax Purposes

Income tax reference number: _____ Income tax office: _____
 Estimated taxable income for the current tax year: _____



Applicant's initials

■ E. Statement by Investor

I hereby warrant that the information given above is to the best of my knowledge correct and I instruct and authorise the Fund to pay all monies due in accordance with the instructions above subject to the rules of the Fund. I further understand that only one withdrawal will be permitted from the Fund prior to my retirement.

Signature of investor or authorised representative*: _____ Date: ____/____/____

** Please forward proof of authorisation.*

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Applicant's initials